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U BANQUET GROUP HOLDING LIMITED

譽宴集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8107)

COMPLETION OF DISCLOSEABLE AND CONNECTED TRANSACTION IN RELATION TO THE ACQUISITION OF ENTIRE INTEREST IN BILLION TREASURE

The Board is pleased to announce that all the conditions precedent under the Sale and Purchase Agreement has been fulfilled and the Completion took place on 22 December 2014.

Reference is made to the circular (“**Circular**”) of U Banquet Group Holding Limited (“**Company**”) dated 26 November 2014 in relation to, among other matters, the discloseable and connected transactions relating to the Acquisition. Capitalized terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise herein.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all the conditions precedent under the Sale and Purchase Agreement has been fulfilled and the Completion took place on 22 December 2014.

As a result of the Completion, Consideration Shares have been allotted and issued at the issue price of HK\$0.7 per Consideration Share by the Company to the Vendors in accordance with the terms and conditions of the Sale and Purchase Agreement. Following the Completion, Billion Treasure became indirect wholly-owned subsidiary of the Company.

By order of the Board
U Banquet Group Holding Limited
Cheung Ka Ho
Chairman and Executive Director

Hong Kong, 22 December 2014

As at the date of this announcement, the executive Directors are Mr. Cheung Ka Ho, Mr. Cheung Ka Kei and Mr. Kan Yiu Pong, and the independent non-executive Directors are Mr. Chung Kong Mo JP, Ms. Wong Tsip Yue, Pauline and Mr. Wong Sui Chi.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Growth Enterprise Market website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at www.u-banquetgroup.com.