

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 December 2014</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	UKF (Holdings) Limited
Date Submitted	2 January 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8168</u> Descrip	otion :	UF	KF
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,500,000,000	HK\$0.01	HK\$25,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	2,500,000,000	HK\$0.01	HK\$25,000,000.00
(2) Stock code : <u>N / A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	Par value (State	Authorised share capital
	shares	<i>currency</i>)	(State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N / A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			

Increase/(decrease)

Balance at close of the month	 	

Total authorised share capital at the end of the month *(State currency)* :

HK\$25,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference			
	(1)	(2)	shares	No. of other classes of shares		
Balance at close of preceding month	2,026,562,000					
Increase/ (decrease) during the month	(20,260,000)					
Balance at close of the month	2,006,302,000					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares		.		. .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Option Scheme						
Exercise price:						
HK\$0.144						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	47,923,200
(Note 1)			·			
(
2. Pre-IPO						
Option Scheme						
Exercise price:						
HK\$0.181						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	18,466,400
(Note 1)						
3. Share						
Option Scheme						
Exercise price:						
HK\$0.34						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	14,700,000
(Note 1)	1,112		1,12			11,700,000
(11010 1)						

sf tha Ia Տե Ontions (under Sh n Sah (uor)

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			-			
class of shares	Control	E 1	C	T		
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share						
Option Scheme						
Exercise price:						
HK\$0.226						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	13,480,000
(Note 1)						
5. Share Option Scheme						
Exercise price: HK\$0.218						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	6,000,000
(Note 1)						
6. N / A						
(/ /) shares (Note 1)					N / A	
7. N / A						
(/ /) shares (Note 1)					N / A	
		Тс	otal A. (Ordin	ary shares)	NIL	
		10		nce shares)	NIL	
				Other class)	NIL	
Total funds raised dur		from		NI		
exercise of options (S	tate currency)					

Share Options (under Share Option Schemes of the Issuer)

1. Unlisted Warrans HK\$	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(08/08/2016) Unlisted Class of shares Ordinary issuable (Note 1) Ordinary Subscription price HKS0.199 ACM approval date (if applicable) (id/impryyyy) (18/07/2014) 2. N/A	1. Unlisted Warrants						
(08/08/2016) Unlisted Class of shares Ordinary issuable (Note 1) Ordinary Subscription price HKS0.199 AGM approval date (18/07/2014) (if applicable) (18/07/2014) 2. N/A		τιζφ	20.050.000.00		20.050.000.00		150,000,000
Stock code (if listed) Unlisted Class of shares Ordinary issuable (Note 1) HK\$0.199 AGM approval date (if applicable) (id/mm/yyyy) (18/07/2014) 2. N/A	(08/08/2016)	нкэ	29,850,000.00		29,850,000.00		150,000,000
issuable (Note 1) Ordinary Subscription price HK\$0.199 AGM approval date (if applicable) (dd/mm/yyyy) (i8/07/2014) 2. N/A		Unlis	sted				
Subscription price HK\$0.199 AOM approval date (if applicable) (idd/mm/yyyy) (18/07/2014) 2. N / A		0.1		_			
AGM approval date (if applicable) (dd/mm/yyyy) (18/07/2014) 2. N / A				_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3 N / A	AGM approval date (if applicable) (dd/mm/yyyy)			-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3 N / A							
idd/mm/yyyy) (/ / /) 3 N/A	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N / A		(/ /)	_			
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N / A	Class of shares issuable (<i>Note 1</i>)			_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Image: Model of the state of	EGM approval date (if applicable) (dd/mm/yyyy) 4. N / A			-			
(Preference shares) N/A	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(Preference shares) N/A			Т	otal B. (Ord	linary shares)	N / A	
(Other class) N / A			-				
					(Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. C	Convertible ir	nto Shares of the I	ssuer which are to	be Listed)	bourd un		554015
Class and descripti <u>1. N / A</u>	on	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		_					
		_					
Stock code (i Class of shar							
issuable (Not	te 1)						
Subscription EGM approv	al date						
(if applicable (dd/mm/yyyy	e) v))						
$\frac{2}{N/A}$	<i></i>						
		_					
Stock code (i Class of shar							
issuable (Not	te 1)						
Subscription EGM approv							
(if applicable	e)						
(dd/mm/yyyy 3. N / A	y)	(/ /)					
		_					
		_					
Stock code (i Class of shar							
issuable (Not	te 1)						
Subscription EGM approv							
(if applicable	e)						
(dd/mm/yyyy 4. N / A	y)	(/ /)					
		_					
		_					
Stock code (i							
Class of shar issuable (Not							
Subscription EGM approv							
(if applicable	e)						
(dd/mm/yyyy	y)	(/ /)		Total C. (Ordin	nary shares)	N / A	
				(Prefere	ence shares)	N / A	
				(Other class)	N / A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

N / A	
N / A	
N / A	
	N / A

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
3.	Placing	At price : State currency	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			AGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		For	Main Board a	and GEM listed No. of new shares of issuer issued during the month pursuant thereto	l issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N / A	N / A
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>Ordinary</u> (4/12/2014) (19/12/2014) (18/07/2014)	(4,430,000) (15,830,000)	N/A
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)) (/ /) (/ /)	N / A	N/A
8.	Consideration issue	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N / A	N/A

		For Main Board and GEM listed issuers					
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issua (Note 1)	ble			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A	
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			Class of shares issua (Note 1)	ble			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A	
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			Total E.	(Ordinary shar	es) (20,2	(20,260,000) N / A	
				(Preference shar	es) N		
				(Other cla	ss) N	J/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(20,260,000)
	(2)	N / A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N / A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in a	Issued Share	e Capital").)

Remarks	(if	any)	:
---------	-----	------	---

Submitted by:	Mr Chung Man Wai Stephen	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.