

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2014

To : Hong Kong Exchanges and Clearing Limited

Name of IssuerSING PAO MEDIA ENTERPRISES LIMITEDDate Submitted02/01/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8010</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	HK\$0.05	HK\$5,000,000,000
Increase/(decrease)			
Balance at close of the month	100,000,000,000	<u>HK\$0.05</u>	HK\$5,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding n	nonth			
Increase/(decrease)					
Balance at close of t	he month				

3. Other Classes of Shares

Stock code : 8010 Descrip	ption :	Convertible Preference Share			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	50,000,000,000	<u>HK\$0.05</u>	HK\$2,500,000,000		
Increase/(decrease)			<u> </u>		
Balance at close of the month	50,000,000,000	<u>HK\$0.05</u>	<u>HK\$2,500,000,000</u>		

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,971,685,971			
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	1,971,685,971			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			-		-	
class of shares	a		a	- ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
(/ /)						
(Note 1)						
2.						
shares						
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin	arv shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	
m 10 1 1 1 1 1			-	Julei class)	1N/A	
Total funds raised duri		trom exercise of		NT/A		
options (State currency	y)			N/A		

Warrants to Issue Shares of the Issuer which are to be	Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4					
(/ /)			<u> </u>		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	IB. (Ordi	nary shares)	N/A	
		(Prefer	ence shares)	N/A	-
		((Other class)	N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u> .	HK\$					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>						
Stock code (if listed)					·	
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>						
Stock code (if listed)					·	
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
_			Total C. (Ordin		N/A	
				ence shares)	N/A	
			()	Other class)	N/A	

Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)		·
2		
2	-	
	-	
shares (Note 1)		
3	-	
	-	
	-	
shares (Note 1)	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	11/11	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares issuable				
			(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N T / A	NT / A
						<u>N/A</u>	N/A

S. Scrip dividend At price : State Issue and allotment $(///)$ S. Scrip dividend At price : State Issue and allotment $(///)$ G. Scrip dividend At price : State Issue and allotment $(///)$ G. Repurchase of shares Class of shares N/A N G. Repurchase of shares Class of shares Issue and allotment $(///)$ G. Repurchase of shares Class of shares Issue and allotment $(///)$ G. Repurchase of shares Class of shares Issue and allotment $(///)$ G. Repurchase of shares Class of shares Issue and allotment $(///)$ G. Repurchase of shares Class of shares Issue and allotment $(///)$ G. Repurchase of shares Class of shares Issue and allotment $(///)$ Redemption of shares Redemption date: $(///)$ N/A N Redemption of shares Class of shares issuable Issue and allotment $(///)$ S. Consideration issue At price : State Issue and allotment $(///)$ Issue and allotment $(///)$ B. Consideration issue At price : State Issue a		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency Issue and allotment date : $(1/7)$ S. Scrip dividend At price : State currency Issue and allotment date : $(1/7)$ EGM approval date: $(1/7)$ (d/mm/yyyy) N/A N 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N 7. Redemption of shares Class of shares redeemed (Note 1) N/A N 7. Redemption of shares Class of shares (1/7) N/A N 8. Consideration issue At price : State currency Class of shares issuable (1/7) N/A N 8. Consideration issue At price : State currency Issue and allotment (1/7) (1/7) N/A N 8. Consideration issue At price : State currency Issue and allotment (1/7) (1/7) N/A N		Type of issue						
S. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N 6. Repurchase of shares Class of shares memurchased (Note 1) N/A N 6. Repurchase of shares Cancellation date : $(///)$ N/A N 6. Repurchase of shares Cancellation date : $(///)$ N/A N 7. Redemption of shares Class of shares N/A N 7. Redemption of shares Class of shares N/A N 8. Consideration issue At price : State currency Class of shares issuable (////) N/A N 8. Consideration issue At price : State currency Issue and allotment (///) (///) (///) 8. Consideration issue At price : State Class of shares issuable (///) C///) (///) 8. Consideration issue At price : State Issue and allotment (///) (///) (///) 9. Class of shares (///) C///) C////) C////> (////) 9. Class of shares issuable (////) (////) (////) (////) 9. Class of shares issuable (/////) (/////) (////) (/////)								
EGM approval date: $(//)$ (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares memory of the shares 6. Repurchase of shares Cancellation date : $(//)$ Cancellation date : $(//)$ Cancellation date : $(//)$ Cancellation date : $(//)$ M/A M/A N Class of shares $(//)$ N/A N/A N Class of shares redeemption of shares Class Redemption date : $(///)$ $(//)$ N/A N/A N Redemption of shares Class of shares Redemption date : $(///)$ $(//)$ N/A N/A N Shares Class of shares issuable Redemption issue At price : State Class of shares issuable (///) (More 1) Issue and allottment (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date:	5.	Scrip dividend	At price : State currency ——		(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares				EGM approval date:	(/ /)	N/A	N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A <u>N</u> N/A <u>N</u> N/A <u>N</u> N/A <u>N</u> (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A <u>N</u> N/A <u>N</u> N/A <u>N</u> N/A <u>N</u> N/A <u>N</u> N/A <u>N</u> N/A <u>N</u> N/A <u>N</u> (dd/mm/yyyy) EGM approval date: $(//)$ (Mote 1) 8. Consideration issue At price : State currency <u>Issue and allotment</u> $(//)date : (dd/mm/yyyy)EGM approval date: (//)$								
N/A N/A Redemption of shares N/A Redemption date : (///) (dd/mm/yyyy) N/A EGM approval date: N/A N/A N/A N/A N State Class of shares issuable (Note 1) Issue and allotment (d/mm/yyyy) EGM approval date: EGM approval date: (///) EGM approval date: (///)	6.				(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (//) (//) EGM approval date: (//) (//)					(/ /)	N/A	N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A <u>N</u> 8. Consideration issue At price : State currency <u>Issue and allotment</u> (//) EGM approval date: $(//)$ EGM approval date: $(//)$								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ EGM approval date: $\binom{///}{}$	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)	N/A	N/A
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /)	8.	Consideration issue			(/ /)		
<u>N/A</u> <u></u>					(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				rdinary shares ference shares (Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	N/A N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Gu Zhuoheng</u>

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.