

# Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mr    | n/yyyy):    | 31/12/2014             |                                  |   |
|-------------------------------|-------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges an    | ıd Clearinş | g Limited              |                                  |   |
| Name of Issuer                | New Ray     | y Medicine Internation | onal Holding L                   | imited                                    |
| Date Submitted                | 05/01/20    | 015                    |                                  |   |
| I. Movements in Authorised S  | hare Capit  | al                     |                                  |   |
| 1. Ordinary Shares            |             |                        |                                  |   |
| (1) Stock code : 8180         | Descrip     | otion:                 | New Ray                          | Medic                                     |
|                               |             | No. of ordinary shares | Par value (HK\$)                 | Authorised share capital (HK\$)           |
| Balance at close of preceding | month       | 1,000,000,000          | 0.01                             | 10,000,000.00                             |
| Increase/(decrease)           |             | Nil                    |                                  | Nil                                       |
| Balance at close of the month |             | 1,000,000,000          | 0.01                             | 10,000,000.00                             |
| (2) Stock code : N/A          | Descrip     | otion:                 | N/A                              | <u> </u>                                  |
|                               |             | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month       |                        |                                  |   |
| Increase/(decrease)           |             |                        |                                  |   |
| Balance at close of the month |             |                        |                                  |   |

| Stock code :                      | N/A           | Description | on:                            | N/A                              | <u> </u>                                  |
|-----------------------------------|---------------|-------------|--------------------------------|----------------------------------|---|
|                                   |               | 1           | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of p             | preceding     | month _     |                                |                                  |   |
| Increase/(decrease)               |               |             |                                |                                  |   |
| Balance at close of t             | he month      | _           |                                |                                  |   |
|                                   |               |             |                                |                                  |   |
| 3. Other Classes of S             | Shares        |             |                                |                                  |   |
| 3. Other Classes of S Stock code: | Shares<br>N/A | Description | on :                           | N/A                              | <u> </u>                                  |
|                                   |               |             | No. of other classes of shares | N/A Par value (State currency)   | Authorised share capital                  |
|                                   | N/A           |             | No. of other                   | Par value<br>(State              | Authorised share                          |
| Stock code :                      | N/A           |             | No. of other                   | Par value<br>(State              | Authorised share capital                  |

# II. Movements in Issued Share Capital

|  | No. of ordin | ary shares | No of preference | No. of other classes |
|--|--------------|------------|------------------|----------------------|
|  | (1)          | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 960,000,000  | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | N/A          | N/A        | N/A              | <u>N/A</u>           |
| Balance at close of the month            | 960,000,000  | N/A        | N/A              | N/A                  |

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including AGM<br>approval date<br>(dd/mm/yyyy) and |               | Movement duri    |                            |              | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at |
|---|---------------|------------------|----------------------------|--------------|---|--|
| class of shares<br>issuable   | Granted       | Exercised        | Cancelled                  | Lapsed       |   | close of the month   |
| 1. N/A  |               |                  |                            | •            |   |  |
| ( / / ) shares  |               |                  |                            |              |   |  |
| (Note 1)  2.  |               |                  |                            |              |   |  |
| ( / / ) shares  |               |                  |                            |              |   |  |
| (Note 1) 3.   |               |                  |                            |              |   |  |
| ( / / ) shares  |               |                  |                            |              |   |  |
| (Note 1)  |               | To               | otal A. (Ordin<br>(Prefere | ary shares)  | N/A<br>N/A  |  |
| Total funds raised dur  | ing the month | from exercise of |                            | Other class) | N/A   |  |
| options (HK\$)  |               |                  |                            | N/A          |   |  |

| Description of warrants (Date of expiry - dd/mm/yyyy)                       | Currency of nominal |   | of do    | xercised<br>uring the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------|---|----------|--------------------------------|---|--|--|
| 1. N/A  | _                   |   |          |                                |   |  |  |
|   | -<br>               |   |          |                                |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                     |   |          |                                |   |  |  |
| EGM approval date   |                     |   |          |                                |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /               | ) |          |                                |   |  |  |
| 2.  | _                   |   |          |                                |   |  |  |
|   | -<br>               |   |          |                                |   |  |  |
| ( / / ) Stock code (if listed)  |                     |   |          |                                |   |  |  |
| Class of shares issuable (Note 1)   |                     |   |          |                                |   |  |  |
| Subscription price  |                     |   |          |                                |   |  |  |
| EGM approval date (if applicable)   |                     |   |          |                                |   |  |  |
| (dd/mm/yyyy)  | ( / /               | ) |          |                                |   |  |  |
| 3.  | _                   |   |          |                                |   |  |  |
|   | -<br>               |   |          |                                |   |  |  |
| ( / / ) Stock code (if listed)  |                     |   |          |                                |   |  |  |
| Class of shares issuable ( <i>Note 1</i> )                                  |                     |   |          |                                |   |  |  |
| Subscription price  |                     |   |          |                                |   |  |  |
| EGM approval date (if applicable)   |                     |   |          |                                |   |  |  |
| (dd/mm/yyyy)  | ( / /               | ) |          |                                |   |  |  |
| 1.  | <del>-</del>        |   |          |                                |   |  |  |
| ( / / )   |                     |   |          |                                |   |  |  |
| Stock code (if listed)  |                     |   |          |                                |   |  |  |
| Class of shares issuable (Note 1)   |                     |   |          |                                |   |  |  |
| Subscription price EGM approval date  |                     |   |          |                                |   |  |  |
| (if applicable)   | , , ,               | , |          |                                |   |  |  |
| (dd/mm/yyyy)  | ( / /               | ) |          |                                |   |  |  |
|   |                     |   | Total B. |                                | nary shares)<br>ence shares)              | N/A<br>N/A   | -  |
|   |                     |   |          |                                | Other class)                              | N/A<br>N/A   | =  |

| Convertibles (i.e. Convertible i   |             | Amount at close of preceding month |                 | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|-------------|------------------------------------|-----------------|------------------------------|--|--|
| 1. N/A   | Outstanding | monui                              | monu            | Шош                          |  |  |
| I. IVA   |             |                                    |                 |                              |  |  |
| Stock code (if listed)   |             |                                    |                 |                              | -  |  |
| Class of shares issuable ( <i>Note 1</i> ) Subscription price  |             |                                    |                 |                              |  |  |
| EGM approval date (if applicable)  |             |                                    |                 |                              |  |  |
| (dd/mm/yyyy))  |             |                                    |                 |                              |  |  |
|  | <u> </u>    |                                    |                 |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )     |                                    |                 |                              |  |  |
| 3.   |             |                                    |                 |                              |  |  |
| Stock code (if listed)   |             |                                    |                 |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> ) Subscription price  |             |                                    |                 |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )     |                                    |                 |                              |  |  |
| 4.   |             |                                    |                 |                              |  |  |
| Stock code (if listed)   |             |                                    |                 |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> ) Subscription price  |             |                                    |                 |                              |  |  |
| EGM approval date (if applicable)  |             |                                    |                 |                              |  |  |
| (dd/mm/yyyy)   | ( / / )     |                                    | Total C. (Ordin | nary shares)                 | N/A  |  |
|  |             |                                    |                 | ence shares)                 | N/A  | _  |
|  |             |                                    |                 | Other class)                 | N/A  | -<br>-   |

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
| shares (Note 1)   | N/A  | N/A   |
| 2   |  |   |
| ( / / ) shares (Note 1)   | -  |   |
| 3   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| Total D. (Ordinary shares) (Preference shares)  | N/A<br>N/A   |   |
| (Other class)   | N/A  |   |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable \_\_\_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State currency ( / / ) Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

### For Main Board and GEM listed issuers

| Type of Is  5. Scrip div |              | At price: State currency —  | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | ( / / |   |      |      |
|--------------------------|--------------|-----------------------------|--|-------|---|------|------|
| 5. Scrip div             | idend        | At price : State currency — | (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:                                       |       | _ |      |      |
| 5. Scrip div             | idend        | At price : State currency — | date : (dd/mm/yyyy)  EGM approval date:  |       | ) |      |      |
|                          |              |                             | EGM approval date:   |       |   |      |      |
|                          |              |                             | (dd/iiiii/yyyy)  | ( / / | ) | N/A  | N/A  |
|                          |              |                             |  |       |   |      |      |
|                          |              |                             | Class of shares repurchased (Note 1)   |       | _ |      |      |
| 6. Repurcha              | ase of       |                             | Cancellation date : (dd/mm/yyyy)   | ( / / | ) |      |      |
|                          |              |                             | AGM approval date: (dd/mm/yyyy)  | ( / / | ) |      |      |
|                          |              |                             |  |       |   | N/A  | N/A  |
|                          |              |                             | Class of shares redeemed (Note 1)  |       |   |      |      |
| 7. Redempt shares        | ion of       |                             | Redemption date : (dd/mm/yyyy)   | ( / / | ) |      |      |
|                          |              |                             | EGM approval date: (dd/mm/yyyy)  | ( / / | ) | NY/A | NT/A |
|                          |              |                             |  |       |   | N/A  | N/A  |
|                          |              |                             | Class of shares issuable (Note 1)  |       |   |      |      |
| 8. Consider              | ration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy)  | ( / / | ) |      |      |
|                          |              |                             | EGM approval date: (dd/mm/yyyy)  | ( / / | ) |      |      |
|                          |              |                             |  |       |   | N/A  | N/A  |

#### For Main Board and GEM listed issuers

|     | Type of Issue  |   |  |        | No. of new<br>shares of issuer<br>issued during<br>the month<br>oursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-----|--|---|--|--------|--|---|
|     | ZF :   | Cl. C. I.                               |  |        |  |   |
|     |  | Class of shares issua (Note 1)          | ble                                      |        |  |   |
| 9.  | Capital reorganisation                                   | Issue and allotment date : (dd/mm/yyyy) | ( / /                                    | )      |  |   |
|     |  | EGM approval date:                      | ( / /                                    | )      |  |   |
|     |  | (dd/mm/yyyy)                            |  |        | N/A  | N/A   |
|     |  | Class of shares issua (Note 1)          | ble ———                                  |        |  |   |
| 10. | Other (Please specify) At price : State currency         | Issue and allotment date : (dd/mm/yyyy) | ( / /                                    | )      |  |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /                                    | )      | N/A  | N/A   |
|     |  | Total E.                                | (Ordinary si<br>(Preference si<br>(Other | hares) | N/A  |   |
|     |  |   |  |        |  |   |
| То  | otal increase / (decrease) in ordinary shares during th  | e month (i.e. Total of A                | to E):                                   | (1     | ) N/   | A   |
|     |  |   |  | (2     | N/   | A   |
| Т   | otal increase / (decrease) in preference shares during   | the month (i.e. Total of                | A to E):                                 |        | N/-  | A   |
|     | otal increase / (decrease) in other classes of shares du |   |  |        |  | A   |
|     | These figures should be the same as the relevant figur   | _                                       |  | sued   | Share Capital")  | .)  |

| Remarks (if any):                                      |
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| Submitted by: Lai Kwok Wa                              |
| Title: Company Secretary                               |
| (Director, Secretary or other duly authorised officer) |
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|  |

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.