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MERDEKA MOBILE GROUP LIMITED

(萬德移動集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

EFFECTIVE DATE FOR CAPITAL REDUCTION AND SUB-DIVISION AND FREE EXCHANGE OF SHARE CERTIFICATES

The Board is pleased to announce that the Order was granted by the Court on 19 December 2014 (Cayman Islands time), and copies of Order and other relevant documents will be filed and duly registered with the Registrar of Companies in the Cayman Islands on 5 January 2015 (Cayman Islands time) pending for the issue of stamped Order and relevant certificate from the Registrar of Companies in the Cayman Island. Accordingly, all the conditions precedent for the implementation of the Capital Reduction and the Sub-division will be fulfilled and the Capital Reduction and Sub-division become effective on 6 January 2015 (Hong Kong time).

EFFECTIVE DATE FOR CAPITAL REDUCTION AND SUB-DIVISION

Reference is made to the circular of Merdeka Mobile Group Limited (the “Company”) dated 3 September 2014 in relation to the Share Consolidation, change in board lot size, the Capital Reduction and Sub-division (the “Circular”). Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board of directors of the Company (the “Board”) is pleased to announce that the order confirming the Capital Reduction and the Sub-division (the “Order”) was granted by the Court on 19 December 2014 (Cayman Islands time), and copies of order of the Court and other relevant

** for identification purposes only*

documents will be filed and duly registered with the Registrar of Companies in the Cayman Islands on 5 January 2015 (Cayman Islands time) pending for the issue of stamped Order and relevant certificate from the Registrar of Companies in the Cayman Island. Accordingly, all the conditions precedent for the implementation of the Capital Reduction and Sub-division will be fulfilled and the Capital Reduction shall become effective on 6 January 2015 (Hong Kong time).

FREE EXCHANGE OF SHARE CERTIFICATES

Shareholders may, during the period from Tuesday, 6 January 2015 to Friday, 6 February 2015 submit share certificates for the Shares to the Company's branch share registrar in Hong Kong, Tricor Tengis Limited, Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, in exchange, at the expense of the Company, for new share certificates for the New Shares. Thereafter, share certificates for the then Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may be allowed by the Stock Exchange from time to time) for each share certificate issued or cancelled, whichever is higher. Nevertheless, share certificates for the then Shares will not be acceptable for trading purposes but will continue to be good evidence of legal title and may be exchanged for new share certificates for the New Shares at any time.

The colour of the new share certificates for the New Shares will be brown.

The expected timetable for the Capital Reduction and Sub-division is set out below:

Effective date for the Capital Reduction and Sub-division Tuesday,
6 January 2015 (Hong Kong Time)

First day for free exchange of the share certificates
for the Consolidated Shares for new
share certificates for New Shares 9:00 a.m. on Tuesday,
6 January 2015 (Hong Kong Time)

Last day for free exchange of the share certificates
for the Consolidated Shares for new
share certificates for New Shares 4:30 p.m. on Friday,
6 February 2015

By Order of the Board of
MERDEKA MOBILE GROUP LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 5 January 2015

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre (*Managing Director*)

Non-executive Director:

Mr. Wong Chi Man

Independent Non-executive Directors:

Ms. Yeung Mo Sheung, Ann

Mr. Ng Kay Kwok

Mr. Yip Kat Kong, Kenneth

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.