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西安海天天线科技股份有限公司  
**XI'AN HAITIAN ANTENNA TECHNOLOGIES CO., LTD.\***

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 8227)**

**INSIDE INFORMATION –  
ISSUE NEW H SHARES**

This announcement is made pursuant to Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 17.10 of the GEM Listing Rules.

Reference is made to the announcement and the circular (the “Circular”) of the Company dated 27 July 2014 and 25 August 2014 respectively regarding the issue of the New H Shares. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Circular

The Board is pleased to announce that on 5 January 2015, the Company has obtained an approval dated 29 December 2014 granted by the China Securities Regulatory Commission for the issue of the New H Shares. An application will be made by the Company to the Stock Exchange for the listing of, and permission to deal in, the New H Shares on the Stock Exchange.

**As Completion is subject to the fulfilment of the conditions set out in the Subscription Agreements, the issue of the New H Shares may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares. The Company will make further announcement regarding the issue of the New H Shares as and when appropriate.**

By order of the Board  
**Xi'an Haitian Antenna Technologies Co., Ltd.\***  
**Xiao Bing**  
*Chairman*

Xi'an, the PRC, 6 January 2015

*As at the date of this announcement, the Board comprises Mr. Xiao Bing (肖兵先生) and Mr. Yan Weimin (燕衛民先生) being executive Directors; Mr. Sun Wenguo (孫文國先生), Mr. Li Wenqi (李文琦先生), Mr. Yan Feng (閻鋒先生) and Mr. Xie Yiqun (解益群先生) being non-executive Directors; and Mr. Zhang Jun (張鈞先生), Mr. Chen Ji (陳繼先生) and Ms. Bao Yujie(鮑玉潔女士) being independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted on the website of the Company at <http://www.xaht.com>.*

*\* For identification purposes only*