

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Major Holdings Limited

Stock code (ordinary shares): 8209

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 January 2015

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 10 January 2014

Name of Sponsor(s): China Everbright Capital Limited

Names of directors: *Executive Directors*
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)
Mr Cheung Chun To
Mr Leung Chi Kin Joseph
Mr Cheung Chun Pang
Ms Cheung Wing Shun

Independent Non-Executive Directors

Mr Wong Siu Ki
Mr Ngai Hoi Ying
Mr Yue Kwai Wa Ken

Name(s) of substantial shareholder(s): *Mr Cheung Chun To (38.25%)*
(as such term is defined in rule 1.01 of the
Mr Leung Chi Kin Joseph (36.75%)
GEM Listing Rules) and their respective
Silver Tycoon Limited (38.25%)
interests in the ordinary shares and other
High State Investments Limited (36.75%)
securities of the Company
Ms Lin Shuk Shuen (38.25%)
Ms Ma Pui Ying (36.75%)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands

Head office and principal place of business: Suite 822, Ocean Centre, Harbour City, 5 Canton Road, Kowloon, Hong Kong

Web-site address (if applicable): www.majorcellar.com

Share registrar: *Principal Share Registrar*
Codan Trust Company (Cayman) Limited

Hong Kong Branch Share Registrar
Tricor Investor Services Limited

Auditors: Deloitte Touche Tohmatsu

B. Business activities

The Group is a retailer of a wide range of premium wine and spirits products and a personalised wine services provider in Hong Kong. The Group has approximately five years of operating experience in the sale of (i) wine and spirits products such as Fine Red Wine, Rare and Collectible Red Wine, Value Red Wine, Fine White Wine, Value White Wine, sparkling wine and spirits as well as (ii) wine accessory products such as decanters, wine glasses, wine cellars, wine openers, wine books and other wine related products, and (iii) other products such as cigars and other cigars related products in Hong Kong. As part of the Group's after-sales customer services, the Group also provides complimentary wine appreciation consultation services and wine storage consultation services to its customers.

C. Ordinary shares

Number of ordinary shares in issue: 960,000,000

Par value of ordinary shares in issue: HK\$0.00125

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Cheung Chun To

Leung Chi Kin Joseph

Cheung Chun Pang

Cheung Wing Shun

Wong Siu Ki

Ngai Hoi Ying

Yue Kwai Wa Ken

NOTES

(1) This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*

- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*