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MERDEKA

MERDEKA MOBILE GROUP LIMITED

(萬德移動集團有限公司*)

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 8163)

**VERY SUBSTANTIAL ACQUISITION
AND
DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of Merdeka Mobile Group Limited (the “Company”) dated 9 December 2014 (the “Announcement”) in relation to the proposed very substantial acquisition of the entire issued share capital of and the shareholder’s loan due by Blossom Height Ventures Limited. Unless otherwise defined, terms used in this announcement shall have the same meanings those defined in the Announcement.

As stated in the Announcement, a circular of the Company (the “Circular”) containing, among other things, further details of the Acquisition and the transactions contemplated thereunder; (ii) other information as required under the GEM Listing Rules; and (iii) the notice convening the EGM, is expected to be despatched to the Shareholders on or before 30 January 2015.

As additional time is required for the Company to finalise certain information for inclusion in the Circular under the GEM Listing Rules, the despatch date of the Circular is expected to be postponed to a date falling on or before 31 March 2015.

As the Completion is subject to the fulfilment of the Conditions Precedent as set out in the Acquisition Agreement, the Acquisition may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares.

By order of the Board of
MERDEKA MOBILE GROUP LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 28 January 2015

** for identification purposes only*

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre (*Managing Director*)

Non-executive Director:

Mr. Wong Chi Man

Independent Non-executive Directors:

Ms. Yeung Mo Sheung, Ann

Mr. Ng Kay Kwok

Mr. Yip Kat Kong, Kenneth

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.