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**西安海天天綫科技股份有限公司**  
**XI'AN HAITIAN ANTENNA TECHNOLOGIES CO., LTD.\***  
*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 8227)**

**COMPLETION OF THE ISSUE OF 110,000,000 NEW H SHARES**

Reference is made to the announcement of the Company dated 27 July 2014, the circular of the Company dated 25 August 2014 (the “**Circular**”) and the announcement of the Company dated 6 January 2015 in relation to, among other things, the issue of 300,000,000 New H Shares. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Circular.

**COMPLETION OF THE ISSUE OF 110,000,000 NEW H SHARES**

The Board is pleased to announce that the issue of 110,000,000 New H Shares were completed on 30 January 2015.

Pursuant to the relevant Subscription Agreements, (i) Great Harmony has subscribed for and been allotted and issued 60,000,000 New H Shares; and (ii) Variant Wealth has subscribed for and been allotted and issued 50,000,000 New H Shares, for cash at the Subscription Price of HK\$0.189 per New H Share.

The Company expects that the completion of the issue of the remaining 190,000,000 New H Shares will take place on or about 6 February 2015. An announcement regarding completion of the issue of the remaining 190,000,000 New H Shares will be made by the Company as and when appropriate.

\* *For identification purposes only*

## SHAREHOLDING STRUCTURE

The changes of the shareholding structure of the Company as a result of the completion of the issue of 110,000,000 New H Shares are as follows:

Shareholders	Immediately before the issue of 110,000,000 New H Shares		Immediately after the issue of 110,000,000 New H Shares	
	Number of Shares	Approximate % of the total issued share capital	Number of Shares	Approximate % of the total issued share capital
<b>Domestic Shares</b>				
Xi'an Tian An Investment Co., Ltd.* (西安天安投資有限公司) <sup>1</sup>	180,000,000	27.82%	180,000,000	23.776%
Xi'an Kaiyuan Investment Group Co., Ltd.* (西安開元投資集團股份有限公司)	100,000,000	15.45%	100,000,000	13.209%
Shenzhen Huitai Investment Development Co., Ltd.* (深圳市匯泰投資發展有限公司)	75,064,706	11.60%	75,064,706	9.915%
Chang'an International Trust Co., Ltd.* (長安國際信託股份有限公司)	70,151,471	10.84%	70,151,471	9.267%
Beijing Holdings Investment Management Co., Ltd.* (北京京泰投資管理中心)	54,077,941	8.36%	54,077,941	7.143%
Chen Xiao Bin (陳曉濱)	6,000,000	0.93%	6,000,000	0.793%
Domestic Shares sub-total:	<u>485,294,118</u>	<u>75.00%</u>	<u>485,294,118</u>	<u>64.103%</u>
<b>H Shares</b>				
Existing holders of H Shares	161,764,706	25.00%	161,764,706	21.367%
Great Harmony	0	0%	60,000,000	7.925%
Variant Wealth	0	0%	50,000,000	6.605%
H Shares held by the public sub-total:	<u>161,764,706</u>	<u>25.00%</u>	<u>271,764,706</u>	<u>35.897%</u>
<b>TOTAL:</b>	<b><u>647,058,824</u></b>	<b><u>100%</u></b>	<b><u>757,058,824</u></b>	<b><u>100%</u></b>

Note:

- Xi'an Tian An Investment Co., Ltd.\* (西安天安投資有限公司) is beneficially owned as to 60% by Mr. Xiao Bing, an executive Director, and 40% by his mother Ms. Yao Wenli.

By order of the Board  
**Xi'an Haitian Antenna Technologies Co., Ltd.\***  
**Xiao Bing**  
*Chairman*

Xi'an, the PRC, 30 January 2015

*As at the date of this announcement, the Board comprises Mr. Xiao Bing (肖兵先生) and Mr. Yan Weimin (燕衛民先生) being executive Directors; Mr. Sun Wenguo (孫文國先生), Mr. Li Wenqi (李文琦先生), Mr. Yan Feng (閔鋒先生) and Mr. Xie Yiqun (解益群先生) being non-executive Directors; and Mr. Zhang Jun (張鈞先生), Mr. Chen Ji (陳繼先生) and Ms. Bao Yujie (鮑玉潔女士) being independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted on the website of the Company at <http://www.xaht.com>.*