

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET****Case Number:** 20140808-F08227-0003

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Company name: Xi'an Haitian Antenna Technologies Co., Ltd.**Stock code (ordinary shares):** 8227

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 30 January 2015.

A. GeneralPlace of incorporation: People's Republic of ChinaDate of initial listing on GEM: 5 November 2003Name of Sponsor(s): N/ANames of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)***Executive Directors:***Mr. Xiao Bing
Mr. Yan Weimin***Non-executive Directors:***Mr. Sun Wenguo
Mr. Li Wenqi
Mr. Yan Feng
Mr. Xie Yiqun***Independent non-executive Directors:***Mr. Zhang Jun
Mr. Chen Ji
Ms. Bao Yujie

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	No. of shares	Approximate percentage of the total issued share capital
	Xi'an Tian An Investment Co., Ltd.* (西安天安投資有限公司)	180,000,000 Domestic Shares	23.776%
	Xi'an Kaiyuan Investment Group Co., Ltd.* (西安開元投資集團股份有限公司)	100,000,000 Domestic Shares	13.209%

Note:

Xi'an Tian An Investment Co., Ltd.* (西安天安投資有限公司) is beneficially owned as to 60% by Mr. Xiao Bing, an executive Director, and 40% by his mother Ms. Yao Wenli.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	No. 66 Jinye Road National Hi-tech Industrial Development Zone Xi'an, Shaanxi Province The People's Republic of China
Head office and principal place of business:	Head office: No. 66 Jinye Road National Hi-tech Industrial Development Zone Xi'an, Shaanxi Province The People's Republic of China Principal place of business: Room B, 16th Floor Yam Tze Commercial Building 23 Thomson Road Wanchai, Hong Kong
Web-site address (if applicable):	http://www.xaht.com
Share registrar:	Computershare Hong Kong Investor Services Limited Hopewell Centre, 17M Floor 183 Queen's Road East Wan Chai, Hong Kong
Auditors:	SHINEWING (HK) CPA Limited 43/F., The Lee Garden, 33 Hysan Avenue Causeway Bay, Hong Kong

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B. Business activities

The Company and its subsidiaries are principally engaged in the research and development, manufacture and sale of base station antennas and related products. The Company and its subsidiaries also provide technical support, system integration and installation services of base station antennas.

C. Ordinary shares

Number of ordinary shares in issue: 485,294,118 Domestic Shares
271,764,706 H Shares

Par value of ordinary shares in issue: RMB 0.10

Board lot size (in number of shares): 4,000 H Shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Xiao Bing

Yan Weimin

Sun Wenguo

Li Wenqi

Yan Feng

Xie Yiqun

Zhang Jun

Chen Ji

Bao Yujie