

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2015									
To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer New Universe International Group Limited									
Date Submitted 02/02	2/2015								
I. Movements in Authorised Share Ca	apital								
1. Ordinary Shares									
(1) Stock code : <u>8068</u> Des	cription: NU INT'	L							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	100,000,000,000	HKD0.01	HKD1,000,000,000						
Increase/(decrease)	NIL		NIL						
Balance at close of the month	100,000,000,000	HKD0.01	HKD1,000,000,000						
(2) Stock code : N/A Des	cription: N/A								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	N/A	N/A	N/A						
Increase/(decrease)	N/A		N/A						
Balance at close of the month	N/A	N/A	N/A						

\sim	Preference	C1
,	Preterence	Shares
∠.	I I CI CI CII CC	onarcs

Stock code : <u>N/A</u> Descr	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : N/A Descr	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*): **HKD1,000,000,000**

No. of new shares of

No. of new shares of

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,755,697,018	N/A	N/A	N/A	
Increase during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	2,755,697,018	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Particulars of share

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A N/A N/A N/A N/A N/A -- shares (*Note 1*) 2. N/A -- shares N/A N/A N/A N/A N/A (*Note 1*) 3. N/A (--/--) -- shares N/A N/A N/A N/A N/A (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$

N/A

(Other class) $\overline{N/A}$

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yy)	(Y)	Currency of nominal value	f Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			1 &				
		N/A	N/A	N/A	N/A	N/A	N/A
(/)							
Stock code (if listed) Class of shares	N/A			=			
issuable (Note 1)	N/A						
Subscription price	N/A			_			
EGM approval date				_			
(if applicable) (dd/mm/yyyy)	(//	·)					
2. N/A	(//)		=			
		N/A	N/A	N/A	N/A	N/A	N/A
(/)							
Stock code (if listed)	N/A			=.			
Class of shares issuable (Note 1)	N/A						
Subscription price	N/A			_			
EGM approval date				_			
(if applicable)	(,					
(dd/mm/yyyy) 3. N/A	(//)		=			
3.1471							
		N/A	N/A	N/A	N/A	N/A	N/A
(/)							
Stock code (if listed)	N/A			=			
Class of shares issuable (Note 1)	N/A						
Subscription price	$\frac{N/A}{N/A}$			=			
EGM approval date	1 1/11			_			
(if applicable)	, , ,						
(dd/mm/yyyy) 4. N/A	(//)		_			
4. IV/A							
		N/A	N/A	N/A	N/A	N/A	N/A
(/)							
Stock code (if listed)	N/A			_			
Class of shares	NT/A						
issuable (<i>Note 1</i>) Subscription price	N/A N/A			_			
EGM approval date	11//			_			
(if applicable)							
(dd/mm/yyyy)	(//)		_			
			Total	al B. (Ordin	nary shares) N/A	4	
			1016		ence shares) N/A		-
				•	Other class) N/A		-
							=

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (--/--) 3. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares N/A issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (--/--) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (//) shares (Note 1)	N/A	N/A
2. N/A		
	N/A	N/A
3. <u>N/A</u>		
(/) shares (<i>Note 1</i>)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Oth	Type of Issue	n issued Sha	е Сарітаі				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Type of Issue Rights issue	At price :	State currency	N/A	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/) (/)	N/A	N/A
2.	Open offer	At price :	State currency	N/A	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (//) (//)	<u>N/A</u>	N/A
3.	Placing	At price :	State currency	N/A	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/) (/)	<u>N/A</u>	N/A
4.	Bonus issue				Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (//) (//)	N/A	N/A

For Main Board and GEM listed issuers

						For Main B	oard and GEM li	
Thurs of Lor							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue								
				Class of issuable (No	shares ote 1)	N/A		
5. Scrip dividend	At price :	State currency	N/A	Issue and al date : (dd/m		(/)		
				EGM appro (dd/mm/yyy		(/)		
							N/A	N/A
				Class of repurchased	shares (Note 1)	N/A		
6. Repurchase of shares				Cancellation (dd/mm/yyy		(/)		
				EGM appro		(/)		
					•		N/A	N/A
				Class of redeemed (A	shares	N/A		
7. Redemption of shares				Redemption (dd/mm/yyy	date :	(/)		
				EGM appro (dd/mm/yyy	val date:	(/)		
							N/A	N/A
				Class of issuable (No	shares	N/A		
8. Consideration issue	At price :	State currency	N/A	Issue and al date : (dd/m		(/)		
				EGM appro (dd/mm/yyy		(/)		
					= *		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue		No. of new shares of issued during the month pursuant thereto thereto as at close of the month
9.	Capital reorganisation	Class of shares N/A issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//)	
		(dd/mm/yyyy) Class of shares N/A	N/A N/A
10.	Other:- Subscription of New Shares (under General Mandate) At price: State currency Currency	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//)	
		(dd/mm/yyyy) Total E. (Ordinary (Preference)	shares) N/A shares) N/A r class) N/A

Total increase in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

For	N.	Nain	Roard	land	GFM	listed	issuers
1 (7)	11	танн	Dogic	ı anu	CILIVI	Hateu	issuci

Remarks (if any):
Submitted by: HON Wa Fai
Title: Executive Director and Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.