

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Branding China Group Limited	
Date Submitted	02/02/2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8219</u> Descr	ription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000
(2) Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		. <u> </u>	
Increase/(decrease)			

2. Preference Shares

Stock code :	N/A	Descrip	ption :	N/A		
			-	preference pares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month	1				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$20,000,000 :**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	• No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	246,810,194	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	246,810,194	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 10 April 2012						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
<u>2.N/A</u>						
·						
shares						
$\frac{\text{shares}}{(Note 1)}$						
(10010-1)						
3.N/A						
·						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	NIL	
			(Prefere	nce shares)	N/A	
				Other class)		
			((51101 01055)	11/11	
Total funds raised dur	ing the month	from exercise o	of			
options (State currenc			NIL			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3.N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
T. 1\//X					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible i	nto Shores of the	laguar which are to		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(' ')					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares) <u>N/A</u> ence shares) <u>N/A</u>		-
				Other class) N/A		-
			(Calci Class) 14/1	1	_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
(/ /) shares (Note 1)	N/A	N/A
2. N/A		
	-	
(/ /) shares (Note 1)	N/A	N/A
3. N/A		
(/ /) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Type of Issue de month 1. Rights issue At price : State currency Class of shares issuable (Note 1)							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
1. Rights issue At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf mm/yyyy Image: ddf m		Type of Issue						the month
1. Kights issue At price : currency idate : (dd/mm/yyyy) EGM approval date : $(///)$ N/A N/A 2. Open offer At price : State Issue and allotment date : (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (///) (///) N/A N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///) N/A N/A 4. Bonus issue Issue and allotment date : (id/mm/yyyy) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) 4. Bonus issue Issue and allotment date : (///) Issue and allotment (///) Issue and allotment (///) Issue (///)								
1 N/A N/A N/A N/A N/A State Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A N/A Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A Issue and allotment (/ /) (dd/mm/yyyy) N/A	1.	Rights issue	At price : State		(/ /)		
2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) (///) N/A Issue and allotment (///) (///) (///) Issue and allotment (///)					(/ /)	NT/ A	NT / A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)							<u>N/A</u>	<u>N/A</u>
4. Bonus issue $(dd/mm'yyy)$ $(dd = (dd/mm'yyy))$ EGM approval date: (//) (d/mm'yyyy) N/A N/A N/A N/A								
1 Bonus issue N/A N/A N/A Issue and allotment (Note 1) (/ / /) EGM approval date: (d/mm/yyyy) Solution Issue (/ / /) EGM approval date: (/ /) N/A <td>2.</td> <td>Open offer</td> <td>At price : State</td> <td></td> <td>(/ /</td> <td>)</td> <td></td> <td></td>	2.	Open offer	At price : State		(/ /)		
3. Placing At price : State currency Issue and allotment (///) Issue and allotment date : (dd/mm/yyyy) $(//)$ N/A Image: State currency Issue and allotment date: (///) $(//)$ Image: State currency Issue and allotment (//) $(//)$ Image: State currency Issue and allotment (//) $(//)$ Image: State currency Image: State currency N/A Image: State currency Iman					(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ N/A N/A 4. Bonus issue Class of shares issuable $(///)$ N/A Issue and allotment $(///)$ $(///)$ N/A EGM approval date: $(///)$ N/A N/A Issue and allotment $(///)$ $(///)$ N/A EGM approval date: $(///)$ $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ $(///)$							<u>N/A</u>	<u>N/A</u>
4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy)								
4. Bonus issue	3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
N/A N/A N/A N/A N/A N/A Class of shares issuable (Note 1) Issue and allotment (1 / 1) EGM approval date: (1 / 1)				EGM approval date:	(/ /)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (dd/mm/yyyy) \end{array} $							<u>N/A</u>	<u>N/A</u>
4. Bonus issue EGM approval date: (//) (d/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			(/ /)		
				EGM approval date:	(/ /)		
							<u>N/A</u>	<u>N/A</u>

	Type of Issue					rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
						<u>N/A</u>	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			••••			N/A	N/A

			I	For Main Boa	and GEM liste	d issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable (<i>Note 1</i>)	(/ /)		
9.	reorganisation		Issue and allotment date : (dd/mm/yyyy)	(, ,)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Ordinary shar eference shar (Other cla	res) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: <u>Song Yijun</u>
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.