

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited			
Name of Issuer China V	Wood Optimization (F	Holding) Limit	ed	
Date Submitted 03/02/2	2015			
I. Movements in Authorised Share Cap	ital			
1. Ordinary Shares				
(1) Stock code : <u>8099</u> Descri	iption :	otion : Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000	
(2) Stock code : N/A Descri	iption :	tion: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/01/2015

Stock code: N/A Descri			n:	N/A	Λ
		No	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding r	month			
Increase/(decrease)					_
Balance at close of the	ne month				
24.4 4. 4. 4. 4.					
3. Other Classes of S	hares				
	hares N/A	Description	1:	N/A	A.
3. Other Classes of S			No. of other asses of shares	N/A Par value (State currency)	
3. Other Classes of S	N/A	cl	No. of other	Par value (State	Authorised share capital
3. Other Classes of S Stock code:	N/A	cl	No. of other	Par value (State	Authorised share capital

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of						
preceding month	1,000,000,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease)	NI/A	NI/A	N/A	NI/A		
during the month	N/A	N/A	N/A	<u>N/A</u>		
Balance at close of the						
month	1,000,000,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	benefites of the fi	55401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted on						
20/ 12/ 2013						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
shares						
(Note 1)						-
(Ivole 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tot	al A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised dur	ring the month	from exercise of				
options (State currence				N/A		
· `	• /		-			

Warrants to Issue Shares of the Is	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding i	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	-						
(/ /)	-						-
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	(/ /						
	<u>-</u>						
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	-						
	=						
(/ /)					-		
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(, ,						
	-						
							<u> </u>
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.	(Ordi	nary shares)	N/A	
					ence shares)	N/A	<u>-</u>
				(Other class)	N/A	-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
3. IV/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
	<u> </u>					
						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(, ,)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uian	under Snare Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A (/ /) shares (Note 1)	N/A	N/A
	Silates (Note 1)	IV/A	11/71
2.	N/A		
	shares (Note 1)	N/A	N/A
3.	N/A		
	(/ /)		
	shares (Note 1)	N/A	N/A
1			-
	Total D. (Ordinary shares)	N/A	
1	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	IN/A	
L			

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	Ser At price: State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					17/11	14/25

		F	or Main E		and GEM lis				
					No. of new shares of	No. of new shares of			
				i	issuer issued				
					during the	may be			
					month	issued			
					pursuant	pursuant			
					thereto	thereto as at			
						close of the			
	Type of Issue					month			
		Class of shares issuable							
		(Note 1)							
	~		(`					
9.	Capital	Issue and allotment	(/ /)					
	reorganisation	date: (dd/mm/yyyy)							
		EGM approval date:	(/ /)					
		(dd/mm/yyyy)							
					N/A	N/A			
		Class of shares issuable							
		(Note 1)							
10	0.1	(Note 1)							
10.	Other (Please specify) At price: State currency	Issue and allotment	(/ /)					
	(Flease specify) - currency	date: (dd/mm/yyyy)							
		ECM 11.	(/ /)					
		EGM approval date:	(/ /	,	N/A	N/A			
		(dd/mm/yyyy)			IN/A				
		Total E. (C	Ordinary sl	nares) N/A				
			eference sl	hares	N/A	•			
			(Other			•			
						NT'1			
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	E):	(1)	Nil			
				(2)	N/A			
_		1 1 C T 1 C 1 C 1 C 1 C 1 C 1 C 1 C 1 C	T .	(-		N/A			
10	otal increase / (decrease) in preference shares during	tne month (i.e. Total of A to) E):						
To	otal increase / (decrease) in other classes of shares du	aring the month (i.e. Total or	f A to E):]	N/A			
(T	hese figures should be the same as the relevant figur	ese figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

emarks (if any):							
Submitted by: Yim Tsun							
Title: Director							
(Director, Secretary or other duly authorised officer)							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.