

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	C Cheng Holdings Limited
Date Submitted	2 March 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8320</u> Descrip	ption : Ordinary	shares	
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000	0.01	10,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	0.01	10,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Descrip	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month				

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 10,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	180,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	180,000,000	N/A	N/A	N/A_

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	ie option (	schemes of the	issuel)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		Wovement du	ing the month			
class of shares issuable G	ranted	Exercised	Cancelled	Lapsed		
1.Pre-IPO Share						
Option Scheme,						
exercise price at						
HK\$0.83, adopted						
on 5/ 12/2013						
Ordinary shares	-				-	12,525,000
(Note 1)						
2.						
<u>∠.</u>						
shares						
(Note 1)						
-						
3.						
(Note 1)	<u> </u>					
(Note 1)		т			<b>N</b> T'1	
		1	otal A. (Ordin	•	Nil N/A	
			· ·	nce shares)	<u> </u>	
m . 10 1 1 1 1 1	1.6	•	((	Other class)	N/A	
Total funds raised during the	month from	m exercise of			N;1	
options (State currency)					Nil	

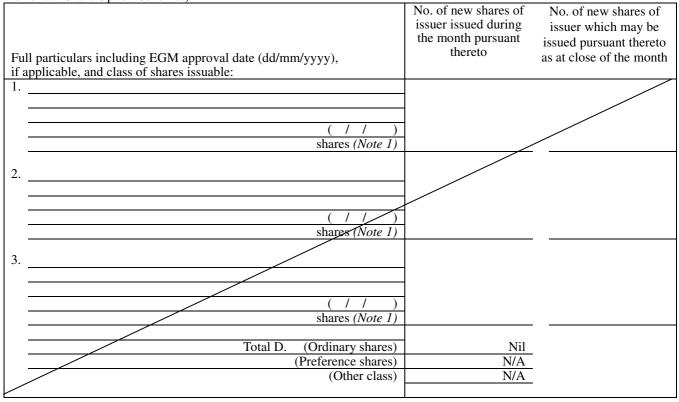
Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. \_\_\_\_\_ ( / / )Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 2. ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )3. ) / / ( Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 1 4. / / ( ) Stock code (if listed), Class of shares issuable (Note 1) Subscription price EGM apprøval date (if applicable) (dd/mm/yyyy) ( / / )(Ordinary shares) Total B. Nil (Preference shares) N/A (Other class) N/A

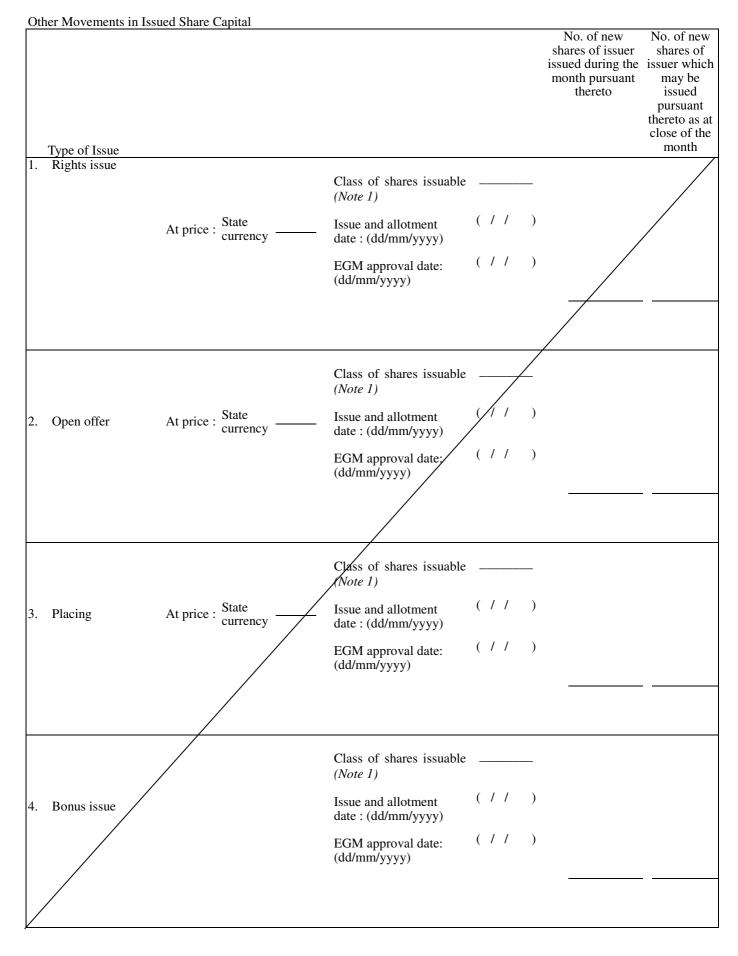
For Main Board and GEM listed issuers

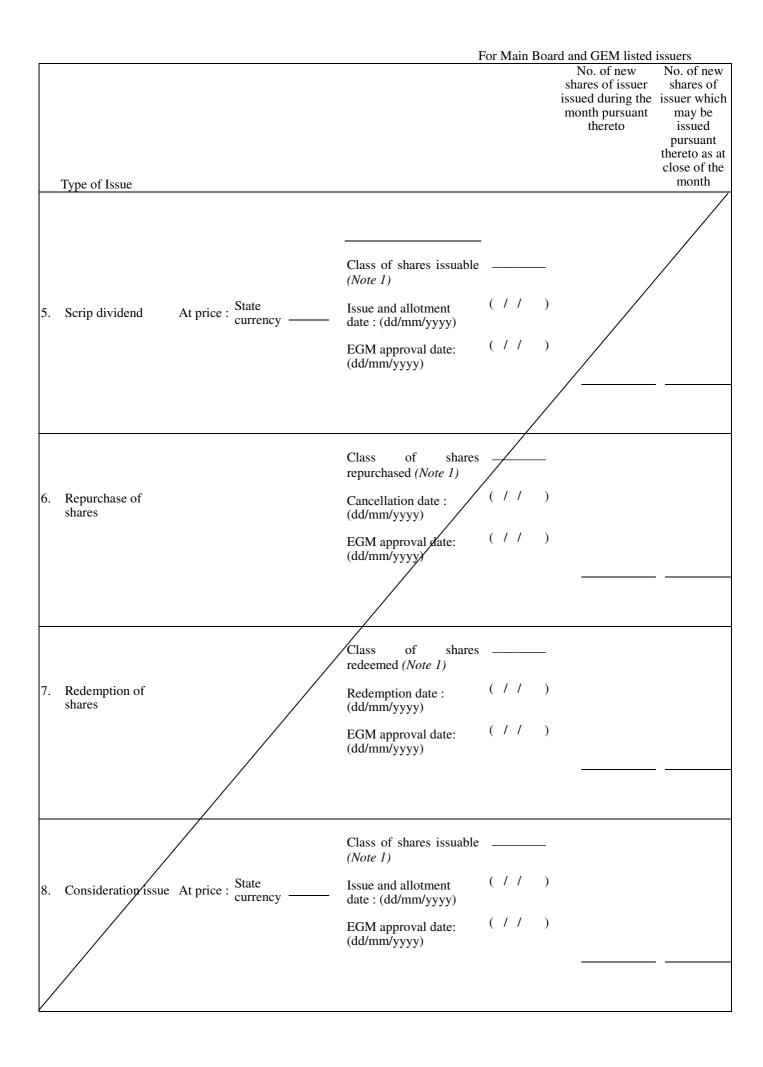
Convertibles (i.e. Convertible in	to Sharaa of the I	amer which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>	_					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	-  	·				/
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	_					
	_					
Stock code (if listed)						
Class of shares			,			
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>3.</u>		/				
	_					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price	/					
(if applicable)						
(dd/mm/yyyy)	(  /  )					
4.	-/					
/	7					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note I</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/pim/yyyy)	( / / )					
				nary shares)		
				ence shares)		
/			(		1.0/1	-

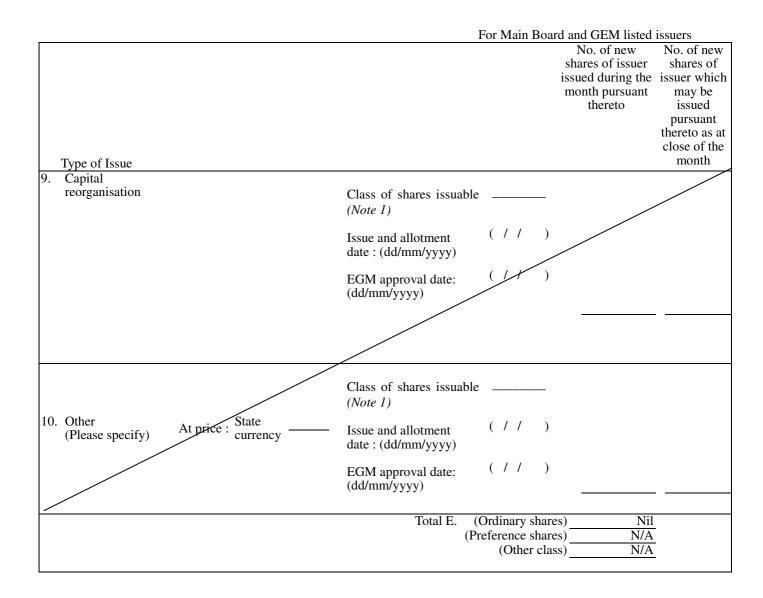
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)









Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued She	are Capital").)

Remarks	(if	any):
---------	-----	-------

Submitted by:Yu Wing Sze	
Title:Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*