

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 28/02/2015 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | C Cheng Holdings Limited |
|----------------|--------------------------|
| Date Submitted | 2 March 2015 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>8320</u> Descrip | ption : Ordinary | shares | |
| | No. of ordinary shares | Par value (<i>HK\$</i>) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 1,000,000,000 | 0.01 | 10,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 1,000,000,000 | 0.01 | 10,000,000 |
| (2) Stock code : <u>N/A</u> Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Descrip | ption : | | |
|-------------------|--------------|---------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | month | | | |
| Increase/(decreas | se) | | | | |
| Balance at close | of the month | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | otion : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK\$): 10,000,000

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|--|--------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 180,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | Nil | Nil | Nil |
| Balance at close of the month | 180,000,000 | N/A | N/A | N/A_ |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | ie option (| schemes of the | issuel) | | No. of new shares of | No. of new shares of |
|-------------------------------|-------------|----------------|----------------|--------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement du | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | Wovement du | ing the month | | | |
| class of shares issuable G | ranted | Exercised | Cancelled | Lapsed | | |
| 1.Pre-IPO Share | | | | | | |
| Option Scheme, | | | | | | |
| exercise price at | | | | | | |
| HK\$0.83, adopted | | | | | | |
| on 5/ 12/2013 | | | | | | |
| Ordinary shares | - | | | | - | 12,525,000 |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| <u>∠.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| - | | | | | | |
| 3. | | | | | | |
| | | | | | | |
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| | | | | | | |
| | | | | | | |
| (Note 1) | <u> </u> | | | | | |
| (Note 1) | | т | | | N T'1 | |
| | | 1 | otal A. (Ordin | • | Nil N/A | |
| | | | · · | nce shares) | <u> </u> | |
| m . 10 1 1 1 1 1 | 1.6 | • | ((| Other class) | N/A | |
| Total funds raised during the | month from | m exercise of | | | N;1 | |
| options (State currency) | | | | | Nil | |

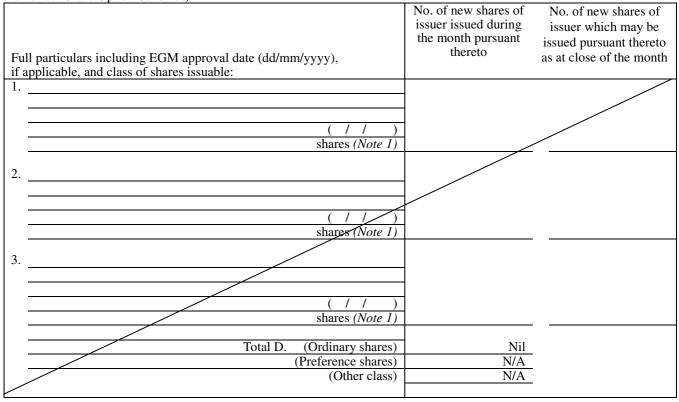
Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. _____ (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)3.) / / (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 1 4. / / () Stock code (if listed), Class of shares issuable (Note 1) Subscription price EGM apprøval date (if applicable) (dd/mm/yyyy) (/ /)(Ordinary shares) Total B. Nil (Preference shares) N/A (Other class) N/A

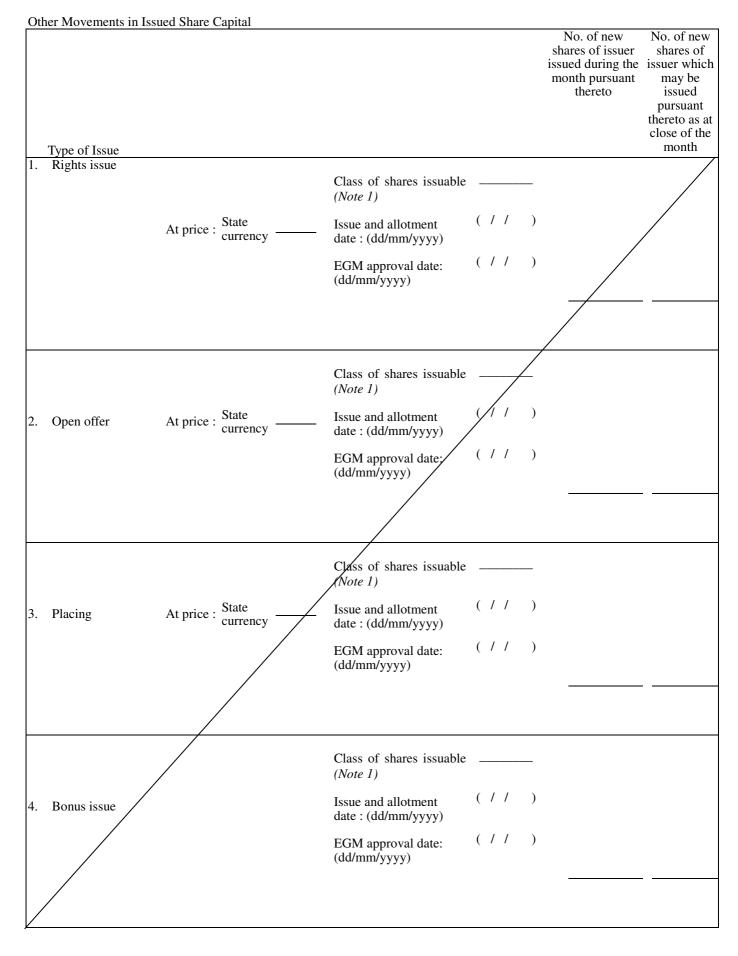
For Main Board and GEM listed issuers

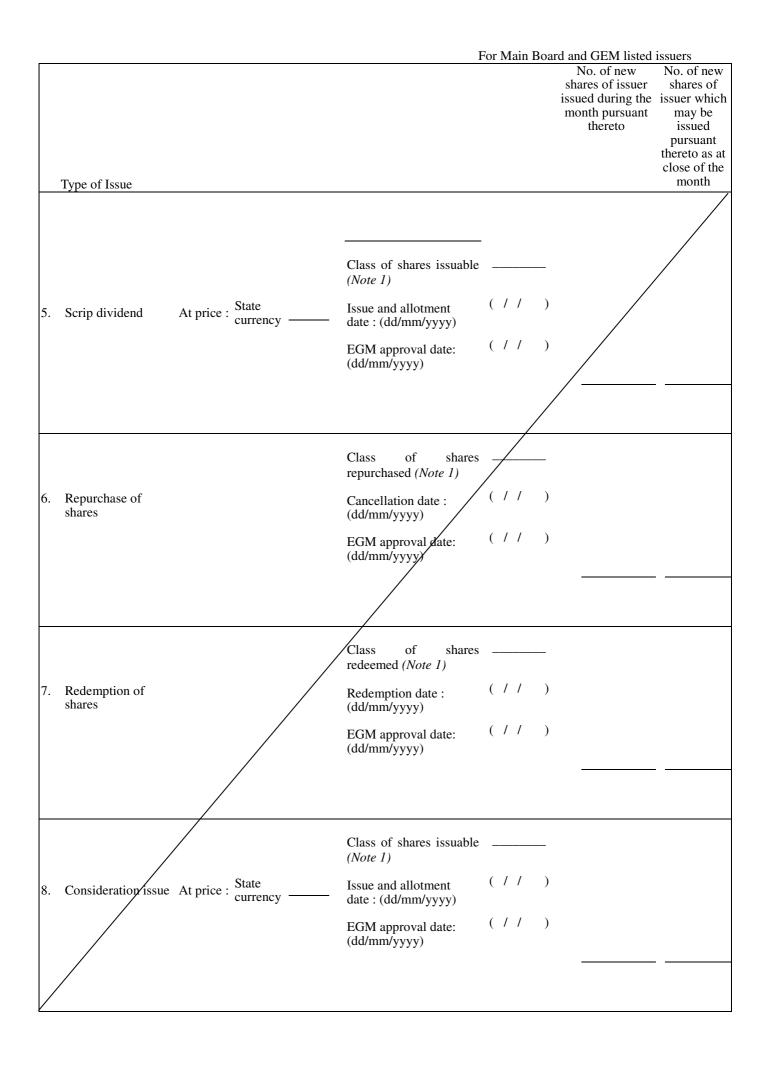
| Convertibles (i.e. Convertible in | to Sharaa of the I | amer which are to | | For Main Board | and GEM liste | d issuers |
|---|--------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u> </u> | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | - | · | | | | / |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | , | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3.</u> | | / | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | / | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/) | | | | | |
| 4. | -/ | | | | | |
| / | 7 | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note I</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/pim/yyyy) | (/ /) | | | | | |
| | | | | nary shares) | | |
| | | | | ence shares) | | |
| / | | | (| | 1.0/1 | - |

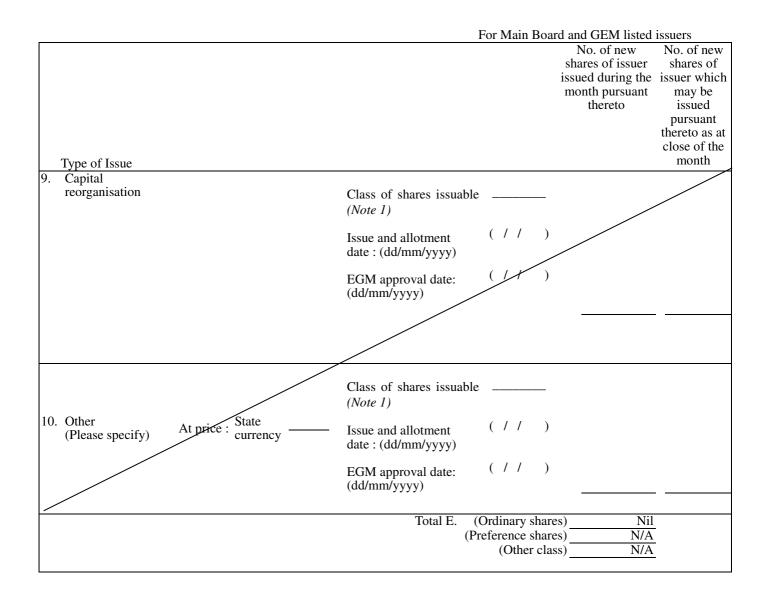
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)









| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|-----------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | ssued She | are Capital").) |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| Submitted by:Yu Wing Sze | |
|--|--|
| Title:Company Secretary | |
| (Director, Secretary or other duly authorised officer) | |
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*