

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :28/02/2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Branding China Group Limited |  |
|----------------|------------------------------|--|
| Date Submitted | 03/03/2015                   |  |

I. Movements in Authorised Share Capital

| (1) Stock code : <u>8219</u> Descr                         | iption : Ordinary      | Shares                           |   |
|--|------------------------|----------------------------------|---|
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                        | 2,000,000,000          | HK\$0.01                         | HK\$20,000,000                                  |
| Increase/(decrease)  | NIL                    |                                  | NIL   |
| Balance at close of the month                              | 2,000,000,000          | <u>HK\$0.01</u>                  | HK\$20,000,000                                  |
| (2) Stock code : <u>N/A</u> Descr                          | iption : <u>N/A</u>    |                                  |   |
|  |                        |                                  |   |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                        |                        | (State                           | capital   |
| Balance at close of preceding month<br>Increase/(decrease) |                        | (State                           | capital   |

# 2. Preference Shares

| Stock code :      | N/A          | Descrip | ption : | N/A                 |                                  |   |
|-------------------|--------------|---------|---------|---------------------|----------------------------------|---|
|                   |              |         | -       | preference<br>pares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close  | of preceding | month   |         |                     |                                  |   |
| Increase/(decreas | se)          |         |         |                     |                                  |   |
| Balance at close  | of the month | 1       |         |                     |                                  |   |

#### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip     | ption : <u>N/A</u>             |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (*State* **HK\$20,000,000 :** 

# II. Movements in Issued Share Capital

|  | No. of ordinary shares |            | No of preference | No. of other classes |  |  |
|--|------------------------|------------|------------------|----------------------|--|--|
|  | (1)                    | (2)        | shares           | of shares            |  |  |
| Balance at close of preceding month      | 246,810,194            | <u>N/A</u> | <u>N/A</u>       | <u>N/A</u>           |  |  |
| Increase/ (decrease)<br>during the month | N/A                    | N/A        | <u>N/A</u>       | <u>N/A</u>           |  |  |
| Balance at close of the month            | 246,810,194            | <u>N/A</u> | <u>N/A</u>       | <u>N/A</u>           |  |  |

III. Details of Movements in Issued Share Capital

| Share Options (under                                   | Share Option  | Schemes of the  | Issuer)        |  |   |                          |
|--|---------------|-----------------|----------------|--|---|--------------------------|
| Particulars of share<br>option scheme<br>including EGM |               |                 |                | No. of new shares of<br>issuer issued during<br>the month pursuant | issuer which may be issued pursuant thereto |                          |
| approval date  |               | Movement duri   | ng the month   |  | thereto                                     | as at close of the month |
| (dd/mm/yyyy) and -<br>class of shares                  |               |                 |                |  |   |                          |
| issuable   | Granted       | Exercised       | Cancelled      | Lapsed   |   |                          |
| 1. Share Option  |               |                 |                |  |   |                          |
| Scheme adopted   |               |                 |                |  |   |                          |
| on 10 April 2012                                       |               |                 |                |  |   |                          |
|  |               |                 |                |  |   |                          |
|  |               |                 |                |  |   |                          |
| Ordinary shares  | NIL           | NIL             | NIL            | NIL  | NIL   | NIL                      |
| (Note 1)   |               |                 |                |  |   |                          |
|  |               |                 |                |  |   |                          |
| <u>2.N/A</u>   |               |                 |                |  |   |                          |
| ·  |               |                 |                |  |   |                          |
|  |               |                 |                |  |   |                          |
|  |               |                 |                |  |   |                          |
| shares   |               |                 |                |  |   |                          |
| $\frac{\text{shares}}{(Note 1)}$                       |               |                 |                |  |   |                          |
| (10010-1)  |               |                 |                |  |   |                          |
| 3.N/A  |               |                 |                |  |   |                          |
|  |               |                 |                |  |   |                          |
| ·  |               |                 |                |  |   |                          |
|  |               |                 |                |  |   |                          |
| shares   |               |                 |                |  |   |                          |
| (Note 1)   |               |                 |                |  |   |                          |
|  |               | To              | otal A. (Ordin | ary shares)  | NIL   |                          |
|  |               |                 | (Prefere       | nce shares)  | N/A   |                          |
|  |               |                 |                | Other class)   |   |                          |
|  |               |                 | ((             | 51101 01055)   | 11/11                                       |                          |
| Total funds raised dur                                 | ing the month | from exercise o | of             |  |   |                          |
| options (State currenc                                 |               |                 | NIL            |  |   |                          |
|  |               |                 |                |  |   |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)<br>1. N/A  | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|---|--|--|
|   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )   |                                  |   |  |  |
| 2.N/A   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
| <u>3.N/A</u>  |   |                                  |   |  |  |
|   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)   |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)  |   |                                  |   |  |  |
| (dd/mm/yyyy)<br>4. N/A  | ( / / )   |                                  |   |  |  |
| <b>T.</b> 1\//X   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)   |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
|   | Total   | (Prefere                         | nary shares) <u>N/A</u><br>ence shares) <u>N/A</u><br>Other class) <u>N/A</u> |  |  |

| Convertibles (i.e. Convertible i   | nto Shores of the | laguar which are to                      |                                  | For Main Board                                     | and GEM liste  | d issuers  |
|--|-------------------|--|----------------------------------|--|--|--|
| Convertibles (i.e. Convertible i   |                   | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month                 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   |                   |  |                                  |  |  |  |
|  |                   |  |                                  |  |  |  |
|  |                   |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date |                   |  |                                  |  |  |  |
| (if applicable)  |                   |  |                                  |  |  |  |
| (dd/mm/yyyy))  | ( / / )           |  |                                  |  |  |  |
| 2. N/A   |                   |  |                                  |  |  |  |
|  |                   |  |                                  |  |  |  |
|  |                   |  |                                  |  |  |  |
| Stock code (if listed)   |                   |  |                                  |  |  |  |
| Class of shares  |                   |  |                                  |  |  |  |
| issuable ( <i>Note 1</i> )   |                   |  |                                  |  |  |  |
| Subscription price   |                   |  |                                  |  |  |  |
| (if applicable)  |                   |  |                                  |  |  |  |
| (dd/mm/yyyy)   | ( / / )           |  |                                  |  |  |  |
| 3. N/A   |                   |  |                                  |  |  |  |
|  |                   |  |                                  |  |  |  |
|  |                   |  |                                  |  |  |  |
|  |                   |  |                                  |  |  |  |
| Stock code (if listed)   |                   |  |                                  |  |  |  |
| issuable (Note 1)  |                   |  |                                  |  |  |  |
| Subscription price   |                   |  |                                  |  |  |  |
| EGM approval date  |                   |  |                                  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / / )           |  |                                  |  |  |  |
| 4. N/A   | ( ' ' )           |  |                                  |  |  |  |
|  |                   |  |                                  |  |  |  |
|  |                   |  |                                  |  |  |  |
|  |                   |  |                                  |  |  |  |
| Stock code (if listed)   |                   |  |                                  |  |  |  |
| Class of shares  |                   |  |                                  |  |  |  |
| issuable ( <i>Note 1</i> )   |                   |  |                                  |  |  |  |
| EGM approval date  |                   |  |                                  |  |  |  |
| (if applicable)  |                   |  |                                  |  |  |  |
| (dd/mm/yyyy)   | ( / / )           |  |                                  |  |  |  |
|  |                   |  |                                  | nary shares) <u>N/A</u><br>ence shares) <u>N/A</u> |  | -  |
|  |                   |  |                                  | Other class) $N/A$                                 |  | -  |
|  |                   |  | (                                | Calci Class) <u>14/1</u>                           | 1  | _  |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1. <u>N/A</u>   | -   |  |
| ( / / )<br>shares (Note 1)  | N/A   | N/A  |
| 2. N/A  |   |  |
|   | -   |  |
| ( / / )<br>shares (Note 1)  | N/A   | N/A  |
| 3. N/A  |   |  |
|   |   |  |
| ( / / )<br>shares (Note 1)  | N/A   | N/A  |
| Total D. (Ordinary shares)  | N/A   |  |
| (Preference shares)<br>(Other class)  | N/A<br>N/A  |  |
|   |   |  |

| Type of Issue       de month         1.       Rights issue       At price :       State<br>currency       Class of shares issuable<br>(Note 1)  |    |               |                  |  |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of |
|---|----|---------------|------------------|--|-------|---|---|--|
| 1. Rights issue       At price : State currency       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Image: ddf mm/yyyy       Image: ddf mm/yyyy       Image: ddf mm/yyyy         Image: ddf mm/yyyy       Image: ddf mm/yyyy       Image: ddf mm/yyyy         Image: ddf mm/yyyy       Image: ddf mm/yyyy       Image: ddf mm/yyyy         Image: ddf mm/yyyy       Image: ddf mm/yyyy       Image: ddf mm/yyyy         Image: ddf mm/yyyy       Image: ddf mm/yyyy       Image: ddf mm/yyyy         Image: ddf mm/yyyy       Image: ddf mm/yyyy       Image: ddf mm/yyyy         Image: ddf mm/yyyy       Image: ddf mm/yyyy       Image: ddf mm/yyyy         Image: ddf mm/yyyy       Image: ddf mm/yyyy       Image: ddf mm/yyyy         Image: ddf mm/yyyy       Image: ddf mm/yyyy       Image: ddf mm/yyyy         Image: ddf mm/yyyy       Image: ddf mm/yyyy       Image: ddf mm/yyyy         Image: ddf mm/yyyy       Image: ddf mm/yyyy       Image: ddf mm/yyyy         Image: ddf mm/yyyy       Image: ddf mm/yyyy       Image: ddf mm/yyyy         Image: ddf mm/yyyy       Image: ddf mm/yyyy       Image: ddf mm/yyyy         Image: ddf mm/yyyy       Image: ddf mm/yyyy       Image: ddf mm/yyyy         Image: ddf mm/yyyy       Image: ddf m |    | Type of Issue |                  |  |       |   |   | the month  |
| 1. Kights issue       At price : currency       idate : (dd/mm/yyyy)         EGM approval date : $(///)$ N/A       N/A         2. Open offer       At price : State       Issue and allotment date : (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (///)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (///)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (///)       (///)       N/A       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       EGM approval date: (///)       N/A       N/A         4. Bonus issue       Issue and allotment date : (id/mm/yyyy)       Issue and allotment date : (///)       Issue and allotment date : (///)       Issue and allotment date : (///)         4. Bonus issue       Issue and allotment date : (///)       Issue and allotment (///)       Issue and allotment (///)       Issue (///)   |    |               |                  |  |       |   |   |  |
| 1       N/A       N/A         N/A       N/A       N/A         State       Issue and allotment       ( / / )         (dd/mm/yyyy)       N/A       N/A         N/A       Issue and allotment       ( / / )         (dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         N/A       N/A       N/A         N/A       Issue and allotment       ( / / )         (dd/mm/yyyy)       N/A  | 1. | Rights issue  | At price : State |  | ( / / | ) |   |  |
| 2. Open offer       At price : State currency       Class of shares issuable (///)         2. Open offer       At price : State currency       Issue and allotment (///)         Issue and allotment (///)       (///)       N/A         Issue and allotment (///)       (///)       (///)         Issue and allotment (///)  |    |               |                  |  | ( / / | ) | NT/ A   | <b>NT / A</b>  |
| 2. Open offer       At price : State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy) $(///)$ EGM approval date:<br>(dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State<br>currency       Class of shares issuable<br>(Note 1)   |    |               |                  |  |       |   | <u>N/A</u>  | <u>N/A</u>   |
| 4. Bonus issue $(dd/mm'yyy)$ $(dd = (dd/mm'yyy))$<br>EGM approval date: (//) (d/mm'yyyy)<br>N/A N/A<br>N/A N/A   |    |               |                  |  |       |   |   |  |
| 1       Bonus issue       N/A       N/A         N/A       N/A       N/A   | 2. | Open offer    | At price : State |  | ( / / | ) |   |  |
| 3. Placing       At price : State currency       Issue and allotment (///)         Issue and allotment date : (dd/mm/yyyy) $(//)$ $N/A$ Image: State currency       Issue and allotment date: (///) $(//)$ Image: State currency       Issue and allotment (//) $(//)$ Image: State currency       Issue and allotment (//) $(//)$ Image: State currency       Image: State currency $N/A$ Image: State currency       Iman   |    |               |                  |  | ( / / | ) |   |  |
| 3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ $N/A$ $N/A$ 4. Bonus issue       Class of shares issuable $(///)$ $N/A$ Issue and allotment $(///)$ $(///)$ $N/A$ EGM approval date: $(///)$ $N/A$ $N/A$ Issue and allotment $(///)$ $(///)$ $N/A$ EGM approval date: $(///)$ $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ $(///)$   |    |               |                  |  |       |   | <u>N/A</u>  | <u>N/A</u>   |
| 4. Bonus issue     Issue and allotment ( / / )<br>(dd/mm/yyyy)     N/A     N/A       4. Bonus issue     Issue and allotment ( / / )<br>date : (dd/mm/yyyy)     ( / / )<br>(dd/mm/yyyy)  |    |               |                  |  |       |   |   |  |
| 4. Bonus issue  | 3. | Placing       | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |  |
| N/A     N/A       N/A     N/A       N/A     N/A         Class of shares issuable       (Note 1)         Issue and allotment       (1 / 1)         EGM approval date:         (1 / 1)  |    |               |                  | EGM approval date:                         | ( / / | ) |   |  |
| 4. Bonus issue<br>$ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (dd/mm/yyyy) \end{array} $   |    |               |                  |  |       |   | <u>N/A</u>  | <u>N/A</u>   |
| 4. Bonus issue<br>EGM approval date: (//)<br>(d/mm/yyyy)  |    |               |                  |  |       |   |   |  |
| EGM approval date: ( / / )<br>(dd/mm/yyyy)  | 4. | Bonus issue   |                  |  | ( / / | ) |   |  |
|   |    |               |                  | EGM approval date:                         | ( / / | ) |   |  |
|   |    |               |                  |  |       |   | <u>N/A</u>  | <u>N/A</u>   |

|    | Type of Issue        |                              |   |     |     | rd and GEM liste<br>No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|----------------------|------------------------------|---|-----|-----|---|---|
|    |                      |                              |   |     |     |   |   |
|    |                      |                              | Class of shares issuable (Note 1)             |     |     |   |   |
| 5. | Scrip dividend       | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / | / ) |   |   |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / | / ) |   |   |
|    |                      |                              |   |     |     | <u>N/A</u>  | N/A   |
|    |                      |                              | Class of shares repurchased ( <i>Note 1</i> ) |     |     |   |   |
| 6. | Repurchase of shares |                              | Cancellation date :<br>(dd/mm/yyyy)           | ( / | / ) |   |   |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / | / ) |   |   |
|    |                      |                              |   |     |     | <u>N/A</u>  | <u>N/A</u>  |
|    |                      |                              | Class of shares redeemed ( <i>Note 1</i> )    |     |     |   |   |
| 7. | Redemption of shares |                              | Redemption date :<br>(dd/mm/yyyy)             | ( / | / ) |   |   |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / | / ) |   |   |
|    |                      |                              |   |     |     | <u>N/A</u>  | N/A   |
|    |                      |                              | Class of shares issuable ( <i>Note 1</i> )    |     |     |   |   |
| 8. | Consideration issue  | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / | / ) |   |   |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / | / ) |   |   |
|    |                      |                              | ••••  |     |     | N/A   | N/A   |

|     |                           |                  | I  | For Main Boa                                 | and GEM liste   | d issuers   |
|-----|---------------------------|------------------|--|--|---|---|
|     | Type of Issue             |                  |  |  | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
| 9.  | Capital                   |                  | Class of shares issuable ( <i>Note 1</i> ) | ( / / )                                      |   |   |
| 9.  | reorganisation            |                  | Issue and allotment<br>date : (dd/mm/yyyy) | ( , , )                                      |   |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                      |   |   |
|     |                           |                  |  |  | <u>N/A</u>  | <u>N/A</u>  |
|     |                           |                  | Class of shares issuable (Note 1)          |  |   |   |
| 10. | Other<br>(Please specify) | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                      |   |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                      | <u>N/A</u>  | N/A   |
|     |                           |                  |  | Ordinary shar<br>eference shar<br>(Other cla | res) N/A  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|--|-----|-----|
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

| Submitted by: <u>Song Yijun</u>  |
|--|
| Title: <u>Director</u><br>(Director, Secretary or other duly authorised officer) |
|  |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.