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New Ray Medicine
新銳醫藥

New Ray Medicine International Holding Limited

新銳醫藥國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 8180)

POSITIVE PROFIT ALERT

This announcement is made by New Ray Medicine International Holding Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on a preliminary review and analysis of the latest available unaudited consolidated management accounts of the Company, the consolidated net profit of the Company for the year ended 31 December 2014 is expected to increase significantly and record an increase of approximately 70% as compared with that for the year ended 31 December 2013. Such expected increase was mainly due to the growth in sales of injection drugs, the absence of finance costs and listing expenses for the year ended 31 December 2014, which were incurred by the Group for the year ended 31 December 2013.

As the Company is still in the process of preparing and finalising the audited consolidated financial results for the year ended 31 December 2014, information contained in this announcement is only based on a preliminary assessment of the unaudited consolidated management accounts of the Company and information currently available. It is not based on any data or information that has been audited or reviewed by the auditors of the Company.

Further information and other details of the Group's financial performance for the year ended 31 December 2014 will be disclosed in the forthcoming results announcement for the year ended 31 December 2014 to be published by the Company in due course.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
New Ray Medicine International Holding Limited
LEE Chik Yuet
Executive Director

3 March 2015

As of the date of this announcement, the executive Directors are Mr. Zhou Ling, Mr. Dai Haidong, Ms. Yang Fang and Mr. Lee Chik Yuet; and the independent non-executive Directors are Mr. Ho Hau Cheung, BBS, MH, Mr. Sung Hak Keung, Andy and Mr. Leung Chi Kin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM Website at <http://www.hkgem.com> on the "Latest Company Announcements" page for at least 7 days from the date of its publication and on the website of the Company at <http://www.newraymedicine.com>.