

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Wood Optimization (Holding) Limited
Date Submitted	04/03/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>8099</u> Descrip	otion :	ion : Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : <u>N/A</u> De		Description :	N/A	A
		No. of pre- shar	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	nonth	 	
Increase/(decrease)				
Balance at close of t	he month		 	

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month		
Increase/(decrease)			_	
Balance at close of	the month			

Total authorised share capital at the end of the month (*State* HK\$100,000,000 :

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,000,000,000	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	1,000,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised 1. Share Option Scheme adopted on 20/12/2013 Ordinary shares Nil Nil (Note 1) 2. N/A (Note 1) 3. N/A (Note 1) 3. N/A (Note 1) Shares (Note 1) 3. N/A	g the month Cancelled Nil	Lapsed Nil	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
including EGM approval date Movement durin (dd/mm/yyyy) and class of shares issuable Granted Exercised 1. Share Option Scheme adopted on 20/ 12/ 2013 Ordinary shares Nil Nil (Note 1) 2. N/A (Note 1) 3. N/A (Note 1) 3. N/A (Note 1) shares (Note 1) 3. N/A (Note 1) 3. N/A (Note 1) 3. N/A (Note 1) 3. N/A	Cancelled		the month pursuant thereto	issued pursuant thereto
approval date (dd/mm/yyyy) and class of shares issuable Movement durin issuable Granted Exercised 1. Share Option Scheme adopted on 20/ 12/ 2013 Image: Constraint of the second s	Cancelled		thereto	
(dd/mm/yyyy) and	Cancelled			
class of shares Granted Exercised 1. Share Option Scheme adopted on 20/ 12/ 2013 Ordinary shares Ordinary shares Nil Nil (Note 1) 2. N/A				
issuable Granted Exercised 1. Share Option Scheme adopted on 20/12/2013 Ordinary Shares Nil Nil 20/12/2013 Ordinary Shares Nil Shares Nil Nil Nil (Note 1) 2. N/A			NT	
Option Scheme adopted on 20/12/2013 Ordinary shares (Note 1) 2. N/A	Nil	Nil	NU	
adopted on 20/ 12/ 2013 Ordinary shares Nil (Note 1) 2. N/A	Nil	Nil	NU	
20/12/2013 Ordinary shares Nil (Note 1) 2. N/A	Nil	Nil	NU	
Ordinary Nil Nil shares Nil Nil 2. N/A	Nil	Nil	NT'1	
shares Nil Nil (Note 1) Nil Nil 2. N/A	Nil	Nil	NT'1	
(Note 1) 2. N/A	Nil	Nil	NT'1	
2. N/A			Nil	Nil
(Note 1) 3. N/A				
(Note 1) 3. N/A				
(Note 1) 3. N/A				
(Note 1) 3. N/A				
<u>3. N/A</u> <u>(//)</u> <u>shares</u> <u>(Note 1)</u>				
(Note 1)				
		· · ···· · 1 · · ·· · `	NT'1	
l	1 1 (0 1)		Nil	
	al A. (Ordin	, ,	N/A	
	(Prefere	Other class)	N/A	
Total funds raised during the month from exercise of options (State currency)	(Prefere			
options (State currency)	(Prefere	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	··				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares)	N/A	
		(Other class)	N/A	

Convertibles (i.e. Convertible i	For Main Board and GEM listed issuers to Shares of the Issuer which are to be Listed)						
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1. N/A</u>							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)	·					
<u>2. N/A</u>	_						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin (Prefere	nary shares)	N/A N/A	-	
				Other class)	N/A N/A	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	N/A	N/A
2. <u>N/A</u>	-	
	N/A	N/A
· · · ·	11/71	11/21
3. <u>N/A</u>	-	
	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

I. Rights issue At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (//) Image: GM approval date: (///) I	Otr	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ EGM approval date: (d/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ 2. Open offer At price : State currency Issue and allotment (Note 1) $(/ / /)$ 3. Placing At price : State currency Class of shares issuable (Note 1) $(/ / /)$ 3. Placing At price : State currency Issue and allotment (Note 1) $(/ / /)$ 4. Bonus issue Class of shares issuable class of shares issuable (Note 1) $(/ / /)$ 4. Bonus issue Issue and allotment (Note 1) $(/ / /)$ 4. Bonus issue Issue and allotment (Note 1) $(/ / /)$ 4. Bonus issue Issue and allotment (Note 1) $(/ / /)$ 4. Bonus issue Issue and allotment (Note 1) $(/ / /)$				Class of shares issuable				
1. Kights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ 4. Bonus issue Class of shares issuable (More 1) N/A N/A 4. Bonus issue Issue and allotment (dd/mm/yyyy) $(//)$ N/A N/A						`		
$\frac{(dd/mm/yyyy)}{(Mm/yyyy)} = \frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{(Mm/yyyy)}$	1.	Rights issue	At price : State currency		(/ /)		
N/A N/A State Issue and allotment (Note 1) N/A N/A					(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)							N/A	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)								
Class of shares issuable (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (///) (date : (d/mm/yyy)) N/A Bonus issue Class of shares issuable (///) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (///) (dd/mm/yyyy) Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Issue and allotment (///) (dd/mm/yyyy)	2.	Open offer	At price : State	Issue and allotment	(/ /)		
3. Placing At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (//) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (//) Issue and allotment (///) Issue and allotment (///)					(/ /)	N/A	N/A
3. Placing At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) N/A (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (//) Issue and allotment date : (dd/mm/yyyy) (//) EGM approval date: (///) N/A Mote 1) Issue and allotment (//) EGM approval date: (///) (//)								
atte : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue Issue and allotment (///) (dd/mm/yyyy) Kohr upprovid date: (///) (//) (//) (//) (//) (//) (//) (//	3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					(/ /)		
4. Bonus issue				、 ····			N/A	N/A
4. Bonus issue								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
<u>N/A</u> N/A					(/ /)	N T / A	N T / 4
							<u>N/A</u>	IN/A

	Type of Issue		T		Doal	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

			For	Main Boar	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable _ (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment (date : (dd/mm/yyyy)	/ /)		
			EGM approval date: ((dd/mm/yyyy)	/ /)		
					N/A	<u>N/A</u>
			Class of shares issuable _ (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
			EGM approval date: ((dd/mm/yyyy)	//)	N/A	N/A
			(Prefer	inary share rence share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by:Yim Tsun Title:Director (Director, Secretary or other duly authorised officer)									
Title:Director									
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(Director, Secretary or other duly authorised officer)	Title:								
		(Director, Secretary or other duly authorised officer)							
	Title:								

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.