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UKF

UKF (HOLDINGS) LIMITED

英裘(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08168)

**FURTHER ANNOUNCEMENT ON THE PROPOSED TRANSFER OF
LISTING FROM THE GROWTH ENTERPRISE MARKET
TO THE MAIN BOARD OF THE STOCK EXCHANGE OF
HONG KONG LIMITED**

Reference is made to the announcement of UKF (Holdings) Limited (the “**Company**”) dated 10 September 2014 in relation to the submission of a formal application to the Stock Exchange for the proposed Transfer of Listing (the “**Application**”). Unless otherwise specified terms used herein shall have the same meanings as those defined in the aforesaid announcement.

The Application was submitted to the Stock Exchange on 10 September 2014. As six months had passed since the submission of the Application, the Application automatically lapsed on 9 March 2015. The Board is pleased to announce that the Company will submit to renew the application for the proposed Transfer of Listing on 10 March 2015.

Further announcement(s) will be made by the Company to keep the Shareholders and potential investors informed of the progress of the Transfer of Listing as and when appropriate.

Shareholders and potential investors should be aware that the Transfer of Listing is subject to, among others, the granting of relevant approval by the Stock Exchange. There is no assurance that approval and permission will be obtained from the Stock Exchange for the Transfer of Listing. Accordingly, the Transfer of Listing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

On behalf of the Board
UKF (Holdings) Limited
Wong Chun Chau
Chairman

Hong Kong, 9 March 2015

Executive Directors:
Mr. Wong Chun Chau
Ms. Kwok Yin Ning

Independent non-executive Directors:
Mr. Ang Wing Fung
Mr. Tang Tat Chi
Mr. Jean-pierre Philippe

This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM Website at www.hkgem.com for 7 days from the date of its posting and on the Company’s website at www.ukf.com.hk.