

IMPORTANT

If you are in any doubt about any of the contents of this [REDACTED], you should obtain independent professional advice.



ICO Group Limited
揚科集團有限公司*

(incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] : [REDACTED]
[REDACTED] : Not more than HK\$[REDACTED] per [REDACTED] and expected to be not less than HK\$[REDACTED] per [REDACTED], plus brokerage fee of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

Nominal value : HK\$0.01 per Share

Stock code : [REDACTED]

Sponsor



NEW SPRING
CAPITAL LIMITED

New Spring Capital Limited

Lead Manager

[REDACTED]

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this [REDACTED], make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this [REDACTED].

A copy of this [REDACTED], having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies and available for inspection" in Appendix V to this [REDACTED], has been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of this [REDACTED] or any of the other documents referred to above.

The [REDACTED] is currently expected to be fixed by an agreement between our Company and the Lead Manager (for itself and on behalf of the Underwriters) at or before 5:00 p.m. on [●] (Hong Kong time) or such later date or time as may be agreed by the Lead Manager (for itself and on behalf of the Underwriters) and our Company but in any event no later than 5:00 p.m. on [●] (Hong Kong time). The [REDACTED] is currently expected to be not more than HK\$[REDACTED] per [REDACTED] and not less than HK\$[REDACTED] per [REDACTED]. The Lead Manager (for itself and on behalf of the Underwriters) may reduce the indicative [REDACTED] range stated in this [REDACTED] at any time prior to [●]. In such a case, a notice of the reduction of the indicative [REDACTED] range will be published on the GEM website at www.hkgem.com and our Company's website at www.ico.com.hk not later than [●]. If, for any reason, the [REDACTED] is not agreed between our Company and the Lead Manager (for itself and on behalf of the Underwriters) at or before 5:00 p.m. on [●] (Hong Kong time), the [REDACTED] will not become unconditional and will lapse.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this [REDACTED], including but not limited to the risk factors set out in the section headed "Risk factors" of this [REDACTED].

Prospective investors of the [REDACTED] should note that the Underwriters are entitled to terminate their obligations under the Underwriting Agreement by notice in writing given by the Lead Manager (for itself and on behalf of the Underwriters) upon the occurrence of any of the events set forth under the paragraph headed "Grounds for termination" in the section headed "Underwriting" in this [REDACTED], at any time prior to 8:00 a.m. (Hong Kong time) on the [REDACTED].

* For identification purpose only

[REDACTED]