

SHARE CAPITAL

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Authorised share capital: *HK\$*

<u>10,000,000,000</u> Shares	<u>100,000,000</u>
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Issued and to be issued, fully paid or credited as fully paid:

1,000 Shares in issue	10.00
[REDACTED] Shares to be issued under the Capitalisation Issue	[REDACTED]
<u>[REDACTED]</u> New Shares to be issued pursuant to the [REDACTED]	<u>[REDACTED]</u>

Total:

<u>[REDACTED]</u> Shares	<u>[REDACTED]</u>
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Notes: The table assumes the [REDACTED] becomes unconditional.

MINIMUM PUBLIC FLOAT

Pursuant to Rule 11.23(7) of the GEM Listing Rules, at the time of the [REDACTED] and at all times thereafter, our Company must maintain the “minimum prescribed percentage” of 25% of the total issued share capital of our Company in the hands of the public (as defined in the GEM Listing Rules).

RANKING

The [REDACTED] will rank *pari passu* in all respects with all the Shares now in issue or to be issued as mentioned in this [REDACTED] and will qualify for all dividends and other distributions declared, paid or made after the date of this [REDACTED] (except for the Capitalisation Issue).

CAPITALISATION ISSUE

Pursuant to the resolutions of the Shareholders passed on [●], subject to the share premium account of our Company being credited as a result of the issue of [REDACTED] pursuant to the [REDACTED], our Directors are authorised to allot and issue a total of [REDACTED] Shares credited as fully paid at par to the holders of Shares on the register of members of our Company at the close of business on [●] (or as they may direct) in proportion to their respective shareholdings (save that no Shareholder shall be entitled to be allotted or issued any fraction of a Share) by way of capitalisation of the sum of [REDACTED] standing to the credit of the share premium account of our Company, and the Shares to be allotted and issued pursuant to this resolution shall rank *pari passu* in all respects with the existing issued Shares.