

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this [REDACTED] and delivered to the Registrar of Companies in Hong Kong for registration were the written consents referred to in the paragraph "Consents" in the section headed "Other information" of Appendix IV to this [REDACTED]; and copies of the material contracts referred to in the paragraph "Summary of material contracts" in the section headed "Further information about our business" in Appendix IV to this [REDACTED].

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Tso Au Yim & Yeung, Solicitors at 2/F., Beautiful Group Tower, 74-77 Connaught Road Central, Hong Kong during the normal business hours up to and including the date which is 14 days from the date of this [REDACTED]:

- (a) the Memorandum and Articles of Association of our Company;
- (b) the accountants' report of our Group prepared by Crowe Horwath (HK) CPA Limited, the text of which is set out in Appendix I to this [REDACTED];
- (c) the audited consolidated financial statements of our Group for the financial years ended 31 March 2012, 2013, 2014 and the six months ended 30 September 2014;
- (d) the letter on unaudited pro forma financial information issued by Crowe Horwath (HK) CPA Limited, the text of which is set out in Appendix II to this [REDACTED];
- (e) the Companies Law;
- (f) the legal advice issued by Appleby summarizing certain aspects of Cayman Islands company law referred to in Appendix III to this [REDACTED];
- (g) the legal opinions issued by Tso Au Yim & Yeung in respect of certain aspects of our Group as to the Hong Kong law;
- (h) the legal opinions issued by Zhong Lun Law Firm in respect of certain aspects of our Group as to the PRC law;
- (i) the service contracts referred to in the paragraph "Particulars of service contracts" in the section headed "Further information about our directors, management and staff" in Appendix IV to this [REDACTED];
- (j) the material contracts referred to in the paragraph "Summary of material contracts" under the section headed "Further information about our business" in Appendix IV to this [REDACTED]; and
- (k) the written consents referred to in the paragraph "Consents" in the section headed "Other information" in Appendix IV to this [REDACTED].