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New Universe International Group Limited

新宇國際實業（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8068)

INSIDE INFORMATION

This announcement is made by New Universe International Group Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 21 August 2014, 22 October 2014, 19 November 2014, 10 December 2014, 7 January 2015, 21 January 2015, 18 February 2015 and 4 March 2015 (the “**Announcements**”) in relation to the Petition against NUEL filed in the High Court of Hong Kong by Mr. CHU Yuk Ngai and Ms. CHEUNG Siu Ling in their capacities as creditors of NUEL. Unless otherwise stated, capitalised terms used herein shall have the same meanings ascribed in the Announcements.

The Board would like to inform the Shareholders that it was brought to the attention of the Company on 18 March 2015 that at the hearing of the Petition at the High Court of Hong Kong on 18 March 2015, upon the application of Mr. CHU Yuk Ngai and Ms. CHEUNG Siu Ling, the Master ordered that the Petition be withdrawn.

The Company will publish further announcement(s) to update its Shareholders and the public investors if there is any further material development in this regard as and when appropriate.

Shareholders and potential investors are reminded to exercise caution in dealing with the shares of the Company.

By Order of the Board
New Universe International Group Limited
HON Wa Fai
Executive Director

Hong Kong, 18 March 2015

As at the date of this announcement, the Board comprises three executive Directors: Mr. SONG Yu Qing (Chairman and Chief Executive Officer), Ms. CHEUNG Siu Ling and Mr. HON Wa Fai; one non-executive Director: Mr. SUEN Ki; and three independent non-executive Directors: Dr. CHAN Yan Cheong, Mr. YUEN Kim Hung, Michael and Mr. HO Yau Hong, Alfred.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing The Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“GEM”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company’s website at www.nuigl.com.