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MERDEKA MOBILE GROUP LIMITED

(萬德移動集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

PARTIAL REDEMPTION OF THE PROMISSORY NOTE

Reference is made to (i) the circular dated 28 January 2014 (the “Circular”) of Merdeka Mobile Group Limited (the “Company”) in relation to, among other things, the Acquisition; (ii) the announcement of the Company dated 4 April 2014 (the “Announcement”) in relation to the completion of the Acquisition and the issuance of the Promissory Note. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meaning as defined in the Circular and the Announcement.

The board of directors (the “Board”) of the Company would like to inform the shareholders of the Company (the “Shareholders”) that on 19 March 2015, the Company partially redeemed HK\$10 million of the Promissory Note at a cash consideration of HK\$10 million paid to Hero Win Development Limited, the holder of the Promissory Note (the “Redemption”). Accordingly, at completion of the Redemption, HK\$38.6 million of the Promissory Note remain outstanding.

In view the Redemption reduces the Company’s debt position and improve the gearing ratio of the Company as well as lowering the interest burden of the Company, the Board considers the Redemption to be in the interest of the Company and the Shareholders as a whole.

** for identification purposes only*

As at the date of this announcement, the Company does not have any plan for further redemption of the Promissory Note prior to its maturity date. In any event, the Company will publish further announcement in respect of the redemption of the outstanding amount of the Promissory Note as and when necessary.

By Order of the Board of
MERDEKA MOBILE GROUP LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 19 March 2015

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre (*Managing Director*)

Non-executive Director:

Mr. Wong Chi Man

Independent Non-executive Directors:

Ms. Yeung Mo Sheung, Ann

Mr. Ng Kay Kwok

Mr. Yip Kat Kong, Kenneth

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Listed Company Information" page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.