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New Ray Medicine
新銳醫藥

New Ray Medicine International Holding Limited

新銳醫藥國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 8180)

ANNOUNCEMENT PURSUANT TO RULE 17.10 OF THE GEM LISTING RULES AND THE INSIDE INFORMATION PROVISIONS

This announcement is made by New Ray Medicine International Holding Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company would like to announce that the Company is considering making an application (the “**Proposal**”) for the transfer of listing of the shares of the Company from the GEM to the Main Board (the “**Main Board**”) of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). The Company is in the process of assessing the fulfillment of requirements for applying for the transfer of listing from the GEM to the Main Board under Rule 9A.02 of the Rules Governing the Listing of Securities on the Stock Exchange and no application relating thereto has been made to the Stock Exchange as at the date of this announcement.

The Board wishes to emphasize that the Proposal is only at a preliminary stage. Shareholders of the Company and potential investors should be aware that the Company may or may not proceed with the Proposal and are advised to exercise caution when dealing in the shares of the Company.

The Company will make further announcement(s) to keep the shareholders of the Company and potential investors informed of the progress of the Proposal as and when appropriate.

By order of the Board
New Ray Medicine International Holding Limited
LEE Chik Yuet
Executive Director

Hong Kong, 19 March 2015

As of the date of this announcement, the executive directors of the Company are Mr. Zhou Ling, Mr. Dai Haidong, Ms. Yang Fang and Mr. Lee Chik Yuet; and the independent non-executive directors of the Company are Mr. Ho Hau Cheung, BBS, MH, Mr. Sung Hak Keung, Andy and Mr. Leung Chi Kin.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at <http://www.newraymedicine.com>.