
IMPORTANT

If you are in any doubt about any of the contents of this prospectus, you should seek independent professional advice.



KWAN ON HOLDINGS

均安控股

KWAN ON HOLDINGS LIMITED

均安控股有限公司

(incorporated in the Cayman Islands with limited liability)

**LISTING ON THE GROWTH ENTERPRISE MARKET OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF PLACING**

**Number of Placing Shares : 240,000,000 Shares (comprising
120,000,000 New Shares and
120,000,000 Sale Shares)**

**Placing Price : HK\$0.30 per Share, plus brokerage fee of
1%, SFC transaction levy of 0.0027%,
and Stock Exchange trading fee of
0.005% (payable in full on application
in Hong Kong Dollars)**

Nominal value : HK\$0.01 per share

Stock Code : 8305

Sponsor



大有融資有限公司
MESIS CAPITAL LIMITED

Bookrunner and Lead Manager



CNI[®] SECURITIES GROUP LIMITED
中國北方證券集團有限公司

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong" in Appendix V to this prospectus, has been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any of the other documents referred to above.

Prior to making an investment decision, prospective investors should carefully consider all the information set out in this prospectus, including the risk factors set out in the section headed "Risk factors" in this prospectus.

Prospective investors of the Placing Shares should note that the obligations of the Underwriter under the Underwriting Agreement are subject to termination by the Underwriter upon the occurrence of any of the events set forth under the subparagraph headed "Grounds for termination" of the paragraph headed "Underwriting arrangements and expenses" in the section headed "Underwriting" in this prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date. Further details of these termination provisions are set out in the section headed "Underwriting" in this prospectus.