

## APPENDIX V

## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION

### DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this [REDACTED] delivered to the Registrar of Companies in Hong Kong for registration were the written consents referred to in the paragraph headed "Consents of experts" of Appendix IV to this [REDACTED], a statement of the name, address and description of the [REDACTED] referred to in the paragraph headed "5. Particulars of the [REDACTED]" in Appendix IV to this [REDACTED] and copies of the material contracts referred to in the paragraph headed "Summary of material contracts" of Appendix IV to this [REDACTED].

### DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of our Company's Hong Kong legal advisers, Lu, Lai & Li Solicitors and Notaries of Rooms 2201, 2201A & 2202, 22nd Floor, Tower 1, Admiralty Centre, No. 18 Harcourt Road, Hong Kong, from 9:00 a.m. to 6:00 p.m. on Monday to Friday which is not a public holiday from the date of this [REDACTED] up to and including [●]:

- (a) the Memorandum and the Articles;
- (b) the accountant's report of our Group prepared by BDO Limited, the text of which is set out in Appendix I to this [REDACTED];
- (c) the letter from BDO Limited on unaudited pro forma financial information, the text of which is set out in Appendix II to this [REDACTED];
- (d) the audited statutory financial statements of each of the companies comprising our Group for the two years ended 31 March 2013 and 2014;
- (e) the letter prepared by Conyers Dill & Pearman (Cayman) Limited summarising certain aspects of Cayman Islands company law referred to in Appendix III to this [REDACTED];
- (f) the Companies Law;
- (g) the service agreements referred to in the paragraph headed "Further information about our Directors, Substantial Shareholders and experts – (1) Directors' service agreements" in Appendix IV to this [REDACTED];
- (h) the rules of the Share Option Scheme referred to in the paragraph headed "Share Option Scheme" in Appendix IV to this [REDACTED];
- (i) the material contracts referred to in the section headed "Summary of material contracts" in Appendix IV to this [REDACTED]; and
- (j) the written consents referred to in the paragraph headed "Consents of experts" in Appendix IV to this [REDACTED].

### Bilingual [REDACTED]

The English language and the Chinese language versions of this [REDACTED] are being published separately in reliance upon the exemption provided by Section 4 of the Companies Ordinance (Exemption of Companies and [REDACTED] from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong). In case of any discrepancies between the English language version and the Chinese language version, the English language version shall prevail.