

---

## PARTIES INVOLVED IN THE [REDACTED]

---

**Sponsor and [REDACTED]**

[REDACTED]

**Lead Manager**

[REDACTED]

[REDACTED]

[REDACTED]

**Legal advisers to our Company**

*As to Hong Kong law (except matters relating to intellectual property laws):*

lu, Lai & Li  
Solicitors & Notaries  
Rooms 2201, 2201A & 2202, 22nd Floor  
Tower 1, Admiralty Centre  
No. 18 Harcourt Road  
Hong Kong

*As to Hong Kong law (regarding intellectual property laws):*

Wilkinson & Grist  
Solicitors & Notaries  
6th Floor, Prince's Building  
Chater Road, Central  
Hong Kong

*As to Hong Kong law:*

Ms. Ebony Ling  
Barrister-at-law in Hong Kong  
38th Floor Gloucester Tower  
The Landmark  
Central  
Hong Kong

---

**PARTIES INVOLVED IN THE [REDACTED]**

---

*As to PRC law:*

GFE Law Office  
18th Floor, Guangdong Holdings Tower  
No. 555 Dongfeng East Road  
Guangzhou  
PRC

*As to Cayman Islands law:*

Conyers Dill & Pearman (Cayman) Limited  
Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

**Legal advisers to the Sponsor and  
[REDACTED]**

**[REDACTED]**

**Auditor and reporting accountant**

BDO Limited  
25th Floor  
Wing On Centre  
111 Connaught Road Central  
Hong Kong