
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this [REDACTED] delivered to the Registrar of Companies in Hong Kong for registration were the written consents referred to in the paragraph headed "Consents of experts" of Appendix IV to this [REDACTED], a statement of the name, address and description of the [REDACTED] referred to in the paragraph headed "5. Particulars of the [REDACTED]" in Appendix IV to this [REDACTED] and copies of the material contracts referred to in the paragraph headed "Summary of material contracts" of Appendix IV to this [REDACTED].

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of our Company's Hong Kong legal advisers, Iu, Lai & Li Solicitors and Notaries of Rooms 2201, 2201A & 2202, 22nd Floor, Tower 1, Admiralty Centre, No. 18 Harcourt Road, Hong Kong, from 9:00 a.m. to 6:00 p.m. on Monday to Friday which is not a public holiday from the date of this [REDACTED] up to and including 27 March 2015:

- (a) the Memorandum and the Articles;
- (b) the accountant's report of our Group prepared by BDO Limited, the text of which is set out in Appendix I to this [REDACTED];
- (c) the letter from BDO Limited on unaudited pro forma financial information, the text of which is set out in Appendix II to this [REDACTED];
- (d) the audited statutory financial statements of each of the companies comprising our Group for the two years ended 31 March 2013 and 2014;
- (e) the letter prepared by Conyers Dill & Pearman (Cayman) Limited summarising certain aspects of Cayman Islands company law referred to in Appendix III to this [REDACTED];
- (f) the Companies Law;
- (g) the Director's service agreements and Director's appointment letters referred to in the paragraph headed "C. Further information about our Directors, Substantial Shareholders and experts – (1) Directors' service agreements" in Appendix IV to this [REDACTED];
- (h) the rules of the Share Option Scheme referred to in the paragraph headed "A. Further information about our Company – 7. Share Option Scheme" in Appendix IV to this [REDACTED];
- (i) the material contracts referred to in the section headed "Summary of material contracts" in Appendix IV to this [REDACTED];
- (j) the written consents referred to in the paragraph headed "D. Other information – 7. Consents of experts" in Appendix IV to this [REDACTED];
- (k) the legal opinion issued by Ms. Ebony Ling, barrister-at-law in Hong Kong, as to certain aspects of Hong Kong law dated 13 March 2015;
- (l) the legal opinion issued by GFE Law Office, our legal adviser as to certain aspects of the PRC law dated 13 March 2015;
- (m) the legal opinion issued by Iu, Lai & Li, our Hong Kong legal adviser as to certain aspects of Hong Kong law dated 13 March 2015;
- (n) the legal opinion issued by Wilkinson & Grist, our Hong Kong legal adviser as to certain aspects of the Hong Kong law regarding intellectual property rights dated 13 March 2015;
- (o) a statement of the name, address and description of the [REDACTED] referred to in the paragraph headed "D. Other information – 5. Particulars of the Selling Shareholders" in Appendix IV to this [REDACTED]; and
- (p) the Ipsos Report.