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**IMPORTANT**

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*If you are in any doubt about any of the contents of this document, you should seek independent professional advice.*



**KWAN ON HOLDINGS**

**均安控股**

**KWAN ON HOLDINGS LIMITED**

**均安控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**[REDACTED]**

Number of [REDACTED] : [REDACTED] [REDACTED] (comprising  
[REDACTED] [REDACTED] and [REDACTED]  
[REDACTED])  
[REDACTED] : HK\$[REDACTED] per [REDACTED], plus  
brokerage fee of 1%, SFC transaction levy of  
0.0027%, and Stock Exchange trading fee of  
0.005% (payable in full on application in Hong  
Kong Dollars)  
Nominal value : HK\$[REDACTED] per [REDACTED]  
Stock Code : [REDACTED]

*Sponsor*



**大有融資有限公司**  
**MESSIS CAPITAL LIMITED**

*Bookrunner and Lead Manager*

**[REDACTED]**

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*Prior to making an investment decision, prospective investors should carefully consider all the information set out in this document, including the risk factors set out in the section headed “Risk factors” in this document.*

*Prospective investors of the [REDACTED] Shares should note that the obligations of the Underwriters under the Underwriting Agreement are subject to termination by the Lead Manager (for itself and on behalf of the Underwriters) upon the occurrence of any of the events set forth under the subparagraph headed “Grounds for termination” of the paragraph headed “Underwriting arrangements and expenses” in the section headed “Underwriting” in this document at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date. Further details of these termination provisions are set out in the section headed “Underwriting” in this document.*