
IMPORTANT

If you are in any doubt about any of the contents of this document, you should seek independent professional advice.



KWAN ON HOLDINGS

均安控股

KWAN ON HOLDINGS LIMITED

均安控股有限公司

(incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] : [REDACTED] (comprising [REDACTED] and [REDACTED])

[REDACTED] : HK\$[REDACTED] per [REDACTED], plus brokerage fee of 1%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong Dollars)

Nominal value : HK\$[REDACTED] per [REDACTED]

Stock Code : [REDACTED]

Sponsor



大有融資有限公司

MESSIS CAPITAL LIMITED

[REDACTED]

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A copy of this document, having attached thereto the documents specified in the paragraph headed “Documents delivered to the Registrar of Companies in Hong Kong” in Appendix V to this document, has been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this document or any of the other documents referred to above.

Prior to making an investment decision, prospective investors should carefully consider all the information set out in this document, including the risk factors set out in the section headed “Risk factors” in this document.

Prospective investors of the [REDACTED] should note that the obligations of the Underwriter under the Underwriting Agreement are subject to termination by the Underwriter upon the occurrence of any of the events set forth under the subparagraph headed “Grounds for termination” of the paragraph headed “Underwriting arrangements and expenses” in the section headed “Underwriting” in this document at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date. Further details of these termination provisions are set out in the section headed “Underwriting” in this document.

[REDACTED]