
**APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR
OF COMPANIES IN HONG KONG AND
AVAILABLE FOR INSPECTION**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were copies of the written consents referred to in Appendix IV – "Other information – Qualifications of experts", copies of the material contracts referred to in Appendix IV – "Further information about the business – Summary of material contracts", and a list containing particulars of the Vendors referred to in Appendix IV – "Other Information – Particulars of the Vendors".

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Michael Li & Co. at 19th Floor, Prosperity Tower, No.39 Queen's Road Central, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the memorandum of association of the Company and the Articles;
- (b) the accountant's report of our Group prepared by BDO, the text of which is set out in Appendix I – "Accountant's Report";
- (c) the audited financial statements of the companies now comprising our Group for each of the two years ended 31 March 2014 (or for the period since their respective dates of incorporation/establishment where it is shorter);
- (d) the letter on unaudited pro forma financial information of our Group prepared by BDO, the text of which is set out in Appendix II – "Unaudited Pro Forma Financial Information";
- (e) the letter prepared by CDP summarising certain aspects of the Cayman Islands company law referred to in Appendix III – "Summary of the constitution of our Company and Cayman Islands company law";
- (f) the Companies Law;
- (g) the service contracts referred to in the paragraph headed "Particulars of Directors' service contracts and Directors' remuneration" in Appendix IV – "Further information about our Directors, management and staff";
- (h) the rules of the Share Option Scheme referred to in the subsection headed "Share Option Scheme" in Appendix IV – "Statutory and General Information";
- (i) the material contracts referred to in the paragraph headed "Summary of material contracts" in Appendix IV – "Statutory and General Information – Further information about the business"; and

**APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR
OF COMPANIES IN HONG KONG AND
AVAILABLE FOR INSPECTION**

- (j) the written consents referred to in the paragraph headed "Consents of experts" in Appendix IV – "Other information – Qualifications of experts".