



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy) :** 31 March 2015

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer Ruifeng Petroleum Chemical Holdings Limited

 Date Submitted 1 April 2015
**I. Movements in Authorised Share Capital**
**1. Ordinary Shares**

 (1) Stock code : 8096 Description : ---

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------|
| Balance at close of preceding month | <u>2,000,000,000</u>      | <u>HK\$0.05</u>                            | <u>HK\$100,000,000.00</u>                                |
| Increase/(decrease)                 | _____                     |                                            | _____                                                    |
| Balance at close of the month       | <u>2,000,000,000</u>      | <u>HK\$0.05</u>                            | <u>HK\$100,000,000.00</u>                                |

 (2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--------------------------------------------|-------------------------------------------------------|
| Balance at close of preceding month | _____                     | _____                                      | _____                                                 |
| Increase/(decrease)                 | _____                     |                                            | _____                                                 |
| Balance at close of the month       | _____                     | _____                                      | _____                                                 |

## 2. Preference Shares

|                                     |            |                          |                                              |
|-------------------------------------|------------|--------------------------|----------------------------------------------|
| Stock code :                        | <u>N/A</u> | Description :            | _____                                        |
|                                     |            | No. of preference shares | Par value<br>(State currency)                |
|                                     |            |                          | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____      | _____                    | _____                                        |
| Increase/(decrease)                 | _____      |                          | _____                                        |
| Balance at close of the month       | _____      | _____                    | _____                                        |

## 3. Other Classes of Shares

|                                     |            |                                |                                              |
|-------------------------------------|------------|--------------------------------|----------------------------------------------|
| Stock code :                        | <u>N/A</u> | Description :                  | _____                                        |
|                                     |            | No. of other classes of shares | Par value<br>(State currency)                |
|                                     |            |                                | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____      | _____                          | _____                                        |
| Increase/(decrease)                 | _____      |                                | _____                                        |
| Balance at close of the month       | _____      | _____                          | _____                                        |

Total authorised share capital at the end of the month (State currency) : **HK\$100,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <b>1,251,440,722</b>   | --- | ---                     | ---                            |
| Increase/ (decrease) during the month | ---                    | --- | ---                     | ---                            |
| Balance at close of the month         | <b>1,251,440,722</b>   | --- | ---                     | ---                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed |                                                                      |                                                                                           |
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              | _____                     | _____     | _____                      | _____  | _____                                                                | _____                                                                                     |
| 2. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              | _____                     | _____     | _____                      | _____  | _____                                                                | _____                                                                                     |
| 3. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              | _____                     | _____     | _____                      | _____  | _____                                                                | _____                                                                                     |
|                                                                                                          |                           |           | Total A. (Ordinary shares) |        | N/A                                                                  |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        |        | N/A                                                                  |                                                                                           |
|                                                                                                          |                           |           | (Other class)              |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            | _____                     |           |                            |        |                                                                      |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                | Currency of<br>nominal value | Nominal value at<br>close of preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                                                                                                  |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares issuable<br>(Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| 2. N/A                                                                                                                                                                                  |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares issuable<br>(Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| 3. N/A                                                                                                                                                                                  |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares issuable<br>(Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| 4. N/A                                                                                                                                                                                  |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares issuable<br>(Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Total B. (Ordinary shares) _____ N/A<br>(Preference shares) _____ N/A<br>(Other class) _____ N/A                                                                                        |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | Total C. (Ordinary shares)   | <b>N/A</b>                                                           |                                                                                           |
|                                                |                                |                                    |                            | (Preference shares)          | <b>N/A</b>                                                           |                                                                                           |
|                                                |                                |                                    |                            | (Other class)                | <b>N/A</b>                                                           |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                                |                                                                      | N/A                                                                                       |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                                |                                                                      | N/A                                                                                       |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                                |                                                                      | N/A                                                                                       |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue |              |            |                      | No. of new shares of issuer issued during the month pursuant thereto                                                                                             | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|------------|----------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)            | N/A                                                                                       |
| 2.            | Open offer   | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)            | N/A                                                                                       |
| 3.            | Placing      | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>( / / )<br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A                                                                                       |
| 4.            | Bonus issue  |            |                      | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)            | N/A                                                                                       |

For Main Board and GEM listed issuers

| Type of Issue |                      |                  |                      | No. of new shares of issuer issued during the month pursuant thereto                                                                  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|------------------|----------------------|---------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend       | At price : _____ | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A                                                                                       |
| 6.            | Repurchase of shares |                  |                      | Class of shares repurchased (Note 1) _____<br>Cancellation date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)     | N/A                                                                                       |
| 7.            | Redemption of shares |                  |                      | Class of shares redeemed (Note 1) _____<br>Redemption date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)          | N/A                                                                                       |
| 8.            | Consideration issue  | At price : _____ | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A                                                                                       |



For Main Board and GEM listed issuers

| Type of Issue |                        |                  |                                                                                                                                                               | No. of new shares of issuer issued during the month pursuant thereto                                                                                            | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9.            | Capital reorganisation |                  | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)                         |                                                                                                                                                                 | N/A                                                                                       |
| 10.           | Other                  | At price : _____ | State currency _____<br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) |                                                                                                                                                                 | N/A                                                                                       |
|               |                        |                  |                                                                                                                                                               | Total E. (Ordinary shares) <u>          N/A          </u><br>(Preference shares) <u>          N/A          </u><br>(Other class) <u>          N/A          </u> |                                                                                           |

|                                                                                                                         |     |                                |
|-------------------------------------------------------------------------------------------------------------------------|-----|--------------------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>          N/A          </u> |
|                                                                                                                         | (2) | <u>          N/A          </u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>          N/A          </u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>          N/A          </u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                                |

Remarks (if any):

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Submitted by: Pang Kin Man, Edmond

Title: Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*