

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	ng Limited		
Name of Issuer Date Submitted New Ra 02/04/2	ay Medicine Internation	onal Holding L	imited
I. Movements in Authorised Share Capi	ital		
1. Ordinary Shares			
(1) Stock code: 8180 Descri	ption:	New Ray	Medic
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000.00
(2) Stock code : N/A Descri	ption :	N/A	.
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/03/2015

Stock code :	N/A	Descript	tion :	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding r	nonth _			
Increase/(decrease)		-			
Balance at close of the	ne month	-			
3. Other Classes of S	hares				
Stock code :	N/A	Descript	tion:	N/A	<u>, </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding r	nonth _			
Balance at close of p Increase/(decrease)	receding r	month _			

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	960,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	960,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Options (under Sl culars of share tion scheme luding AGM	are Option S	Schemes of the Is	ssuer)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
proval date		Movement during	g the month		thereto	issued pursuant
nm/yyyy) and ass of shares	Granted	Exercised	Cancelled	Lapsed		thereto as at close of the month
I/A	Grantea	Exercised	Cuncented	Lupseu		
/ /) shares						
te 1)					-	-
/ /)						
shares						
te 1)						
/ /)						
shares						
te 1)						
		Total	al A. (Ordina			
francisco de deservir	- 4h-a-m-a-a-41-	fuom oversion of	(C	ther class)	N/A	
	g uie month	iroin exercise of		N/A		
funds raised duringns (HK\$)	g the month		(Preferei	ary shares) nce shares) ther class) N/A	N/A N/A N/A	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of incominal		of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_ 						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2.	- -						
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	_						
	<u> </u>						
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4.	_						
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date							
(if applicable)	, , ,						
(dd/mm/yyyy)	(/ /)					
			Total B.		nary shares) ence shares)	N/A N/A	-
					Other class)	N/A N/A	=

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	monui	month	monu		
I. IVA						
Stock code (if listed)				-		
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
	(/ /)					
	<u>—</u> —					
Stock code (if listed)						-
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	_					
Stock code (if listed)					· ——	
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
<u></u>	<u> </u>					
G. 1 (CT: 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	ary charac)	N/A	
				ence shares)	N/A N/A	-
				Other class)	N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
	No. of new shares of issuer issued during	No. of new shares of
	the month pursuant	issuer which may be
Full posticulors including SCM approval data (dd/mm/rwww)	thereto	issued pursuant thereto as at close of the month
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. After trading hours on 27 February 2015, the Company and		
Gransing Securities Co., Limited (the "Placing Agent") entered into	-	
	-	
the Placing Agreement pursuant to which the Company has	-	
conditionally agreed to place through the Placing Agent, on a best		
endeavour basis, up to 245,000,000 Placing Shares, to not less than	<u> </u> -	
six Placees who and whose ultimate beneficial owners are	-	
Independent Third Parties at a price of HK\$0.425 per Placing		
Share.		
(For more details, please refer to the announcement dated 27		
February 2015)		
Ordinary shares (Note 1)	N/A	N/A
		-
2		
	-	
	<u> </u> 	
1()/ (1)		
shares (Note 1)		
3.		
J	-	
	1	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable ____ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : Sta	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd illil yyyy)			N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : Sta	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/llill/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	ZX	Class of allows in the	.1.1.			
		Class of shares issua (Note 1)	able			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issua (Note 1)	able ———			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s	hares)	N/A	
			(Other	class)	N/A	
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A	to E):	(1) N/.	A
	,	(,	(2	· -	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):	`	N/.	
	otal increase / (decrease) in other classes of shares du				N/.	
	These figures should be the same as the relevant figur	_				

Remarks (if any):
Submitted by: Lai Kwok Wa
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.