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New Universe International Group Limited

新宇國際實業(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8068)

INSIDE INFORMATION AND RESUMPTION OF TRADING

This announcement is made by New Universe International Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 8 April 2015, the Company was informed by New Universe Enterprises Limited (“**NUEL**”), a controlling shareholder of the Company, that it has entered into a sale and purchase agreement, with CM International Capital Limited (the “**Purchaser**”) for the sale and purchase (the “**Transfer**”) of a total of 800,000,000 shares of the Company (the “**Shares**”) beneficially held by the NUEL and completed the Transfer on 8 April 2015. To the best knowledge of the directors of the Company’s knowledge, information and belief, having made all reasonable enquiries, the Purchaser was an independent third party independent of the Company and its connected persons (as defined under the GEM Listing Rules).

Immediately after the Transfer, the Purchaser had become interested in 800,000,000 Shares, representing approximately 29.03% of the entire issued share capital of the Company as at the date of this announcement. NUEL continues to be interested in 1,071,823,656 Shares, representing approximately 38.89% of the entire issued share capital of the Company as at the date of this announcement, and remains as the controlling shareholder of the Company (as defined under the GEM Listing Rules), immediately after the Transfer.

The Company does not expect the Transfer to have any significant impact on the business operations of the Group. Save as disclosed above, the Company was not informed of other substantial change in shareholding as at the date of this announcement.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

At the request of the Company, trading in the Shares on the Stock Exchange has been halted with effect from 9:00 a.m. on 8 April 2015 pending the release of this announcement. An application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares with effect from 9:00 a.m. on 9 April 2015.

By Order of the Board
New Universe International Group Limited
HON Wa Fai
Executive Director

Hong Kong, 8 April 2015

*As at the date of this announcement, the Board comprises three executive directors of the Company (“**Directors**”): Mr. SONG Yu Qing (Chairman and Chief Executive Officer), Ms. CHEUNG Siu Ling and Mr. HON Wa Fai; one non-executive Director: Mr. SUEN Ki; and three independent non-executive Directors: Dr. CHAN Yan Cheong, Mr. YUEN Kim Hung, Michael and Mr. HO Yau Hong, Alfred.*

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company’s website at www.nuigl.com.