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New Universe International Group Limited

新宇國際實業(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8068)

COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

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The Board is pleased to announce that as the condition of the Subscription Agreement has been fulfilled, the Completion took place on 9 April 2015, and 200,000,000 Subscription Shares were allotted and issued to the Subscriber at the Subscription Price of HK\$0.345 per Subscription Share. The aggregate net proceeds of the Subscription (after deducting the expenses incurred in the Subscription), are approximately HK\$68.68 million, representing a net issue price of approximately HK\$0.3434 per Subscription Share.

The Subscription Shares represent approximately 7.26% of the issued share capital of the Company immediately before Completion and approximately 6.77% of the issued share capital of the Company immediately after Completion as enlarged by the Subscription Shares.

Reference is made to the announcement of New Universe International Group Limited (the “**Company**”) dated 31 March 2015 in relation to the Subscription (the “**Announcement**”). Unless otherwise specified in this announcement, terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE SUBSCRIPTION OF NEW SHARES UNDER A GENERAL MANDATE

The Board is pleased to announce that as the condition of the Subscription Agreement, the granting of the approval for the listing of, and the permission to deal in, the Subscription Shares by the Stock Exchange, have been fulfilled, the Completion took place on 9 April 2015, and 200,000,000 Subscription Shares were allotted and issued to the Subscriber at the Subscription Price of HK\$0.345 per Subscription Share.

The aggregate net proceeds of the Subscription (after deducting the expenses incurred in the Subscription), are approximately HK\$68.68 million, representing a net issue price of approximately HK\$0.3434 per Subscription Share.

The Subscription Shares represent approximately 7.26% of the issued share capital of the Company immediately before Completion and approximately 6.77% of the issued share capital of the Company immediately after Completion as enlarged by the Subscription Shares.

EFFECT ON SHAREHOLDING STRUCTURE

The shareholding structure of the Company before and after Completion, are as follows:

	Immediately before Completion		Immediately after Completion	
	<i>No. of Shares</i>	<i>Approximate per cent.</i>	<i>No. of Shares</i>	<i>Approximate per cent.</i>
New Universe Enterprises Limited	1,071,823,656	38.89	1,071,823,656	36.26
CM International Capital Limited	800,000,000	29.03	800,000,000	27.07
Public Shareholders:				
The Subscriber	–	–	200,000,000	6.77
Other public Shareholders	883,873,362	32.08	883,873,362	29.90
Total	<u>2,755,697,018</u>	<u>100.00</u>	<u>2,955,697,018</u>	<u>100.00</u>

By Order of the Board
New Universe International Group Limited
HON Wa Fai
Executive Director

Hong Kong, 9 April 2015

As at the date of this announcement, the Board comprises three executive Directors: Mr. SONG Yu Qing (Chairman and Chief Executive Officer), Ms. CHEUNG Siu Ling and Mr. HON Wa Fai; one non-executive Director: Mr. SUEN Ki; and three independent non-executive Directors: Dr. CHAN Yan Cheong, Mr. YUEN Kim Hung, Michael and Mr. HO Yau Hong, Alfred.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company’s website at www.nuigl.com.