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西安海天天綫科技股份有限公司
XI'AN HAITIAN ANTENNA TECHNOLOGIES CO., LTD.*
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 8227)

VOLUNTARY ANNOUNCEMENT

The board (the “Board”) of directors (the “Directors”) of Xi’an Haitian Antenna Technologies Co., Ltd.* (the “Company”) is pleased to announce that Xi’an Haitian Aerospace Technologies Co., Ltd.* (西安海天航空航天科技有限公司) (“Haitian Aerospace”), a wholly-owned subsidiary of the Company, and Xi’an Xiangyu Aviation Technologies Co., Ltd.* (西安翔宇航空科技股份有限公司) (“Xiangyu Aviation”), an independent third party, entered into a memorandum of cooperation (the “Cooperation”) on 10 April 2015 (after trading hours) in relation to research, development and marketing of products of unmanned aerial vehicles (“UAV”) including fixed wing land-based and sea-based stealth UAV, fixed wing and rotary wing UAV civilian products, UAV detection system, and agricultural and forestry UAV aviation services business.

Xiangyu Aviation, a joint stock limited company incorporated in the People’s Republic of China (the “PRC”) with limited liability, is principally engaged in maintenance of aircraft airborne electronic, electrical and mechanical accessories, development of related testing equipment accessories, and research and development of unmanned aircraft and related technical services. In respect of UAV, Xiangyu Aviation has numerous patents, independent intellectual property rights and core technologies of unmanned aircraft, and its products can be widely used in the fields of geophysical mapping, weather detection, artificial rainfall, aerial photography, aerial survey, maritime rescue, forest fire prevention, agriculture sowing. The Cooperation is benefited to Haitian Aerospace to develop its UAV, avionics imaging and monitoring, and other related products and services.

The Board wishes to emphasise that no binding agreement in relation to the Cooperation has been entered into as at the date of this announcement. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Xi'an Haitian Antenna Technologies Co., Ltd.*
Xiao Bing
Chairman

Xi'an, the PRC, 10 April 2015

As at the date of this announcement, the Board comprises Mr. Xiao Bing (肖兵先生) and Mr. Yan Weimin (燕衛民先生) being executive Directors; Mr. Sun Wenguo (孫文國先生), Mr. Li Wenqi (李文琦先生), Mr. Yan Feng (閔鋒先生) and Mr. Xie Yiqun (解益群先生) being non-executive Directors; and Mr. Zhang Jun (張鈞先生), Mr. Chen Ji (陳繼先生) and Ms. Huang Jing (黃婧女士) being independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (the "GEM") of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted on the website of the Company at <http://www.xaht.com>.

* For identification purposes only