

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kwan On Holdings Limited
Date Submitted	10/04/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>08305</u> Descript	tion : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at 27 March 2015 (see remarks)	2,000,000,000	0.01	20,000,000
Increase/(decrease)	-		-
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : <u>N/A</u> Descript	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding 1	month			
Increase/(decrease)					
Balance at close of the	e month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 20,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at 27 March						
2015 (see remarks)	960,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	_	N/A	N/A	N/A		
Balance at close of the						
month	960,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		Movement durin	a the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement during	g the month			
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(16/03/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)		· <u> </u>		,	`	
2. N/A						
(/ /)						
(Note 1)		· <u> </u>			<u> </u>	
(10010-1)						
3. N/A						
(/ /)						
shares						
(Note 1)		T 4		1 \	271	
		lot	al A. (Ordin		Nil N/A	
				nce shares) Other class)	N/A N/A	
Total funds raised du	ing the month	from avaraise of	((IN/A	
options (State currence		from exercise of		Nil		
r nons (state carron						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at clos	No. of new shares of issuer issued during the month pursuant al value thereto se of the onth	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	- 			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
2. N/A	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
3. N/A	-			
(/ /) Stock code (if listed) Class of shares				
issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
4. N/A	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Tota	B. (Ordinary sha) (Preference sha)		-
		(Other cl		-

2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		issuer which are to	be Listed)		No. of new shares of	No. of new shares of
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
(if applicable) (dd/mm/yyyy)) 2. N/A 						
2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
EGM approval date (if applicable) (dd/mm/yyyy)						
(if applicable) (dd/mm/yyyy)						
(dd/mm/yyyy)						
3. N/A	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
SJJJJ	<u> </u>		Total C. (Ordin		N/A	_
				ence shares)	N/A	-
			((Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
2. N/A		
	-	
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) I. Rights issue At price : State currency Issue and allotment (More 1) (///) I. Open offer At price : State currency Class of shares issuable (More 1) N/A N/A I. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) N/A N/A I. Open offer At price : State currency Issue and allotment (More 1) (///) N/A N/A I. Placing At price : State currency Class of shares issuable (Note 1) (///) N/A N/A 3. Placing At price : State currency Issue and allotment (Note 1) (///) N/A N/A 4. Bonus issue Class of shares issuable (dd/mm/yyyy)		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)								
EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A Class of shares issuable Issue and allotment (//) (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A	1.	Rights issue		Issue and allotment	(/ /)		
N/A N/A State Issue and allotment (Note 1) N/A N/A			currency	EGM approval date:	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)				(dd/mm/yyyy)			N/A	N/A
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{(/ /)}{\text{date : (d/mm/yyy)}}$ EGM approval date: $\binom{(/ /)}{(d/mm/yyy)}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{(/ /)}{\text{date : (d/mm/yyy)}}$ EGM approval date: $\binom{(/ /)}{(/ /)}$ EGM approval date: $\binom{(/ /)}{(/ /)}$ EGM approval date: $\binom{(/ /)}{(/ /)}$ At price : $\frac{\text{State}}{(/ / /)}$ EGM approval date: $\binom{(/ /)}{(/ /)}$ At price : $\frac{(/ /)}{(/ /)}$ EGM approval date: $\binom{(/ /)}{(/ /)}$ EGM approval date: $\binom{(/ /)}{(/ /)}$ EGM approval date: $\binom{(/ /)}{(/ /)}$ EGM approval date: $\binom{(/ /)}{(/ /)}$ EGM approval date: $\binom{(/ /)}{(/ /)}$								
Class of shares issuable (dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares issuable (Note 1) Issue and allotment (1 / 1) date : (dd/mm/yyyy) EGM approval date: (1 / 1) Karrier (Note 1) N/A N/A N/A Bonus issue Issue and allotment (1 / 1) Gate : (dd/mm/yyyy) <td< td=""><td>2.</td><td>Open offer</td><td></td><td>Issue and allotment</td><td>(/ /</td><td>)</td><td></td><td></td></td<>	2.	Open offer		Issue and allotment	(/ /)		
3. Placing At price : State currency Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (//) Bonus issue Gass of shares issuable (//) N/A At price : State currency Class of shares issuable (//) N/A Class of shares issuable (//) N/A N/A At price : State currency Class of shares issuable (//) N/A Kote 1) Kote 1) N/A Superval date: (///) Superval date: (///) Kote 1) EGM approval date: (///) EGM approval date: (///) Kote 1)					(/ /)	N/A	N/A
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue $(///)$ $(///)$ $(///)$ Image: N/A $(///)$ $(///)$ Image: N/A $(//)$ $(///)$ Image: N/A $(//)$ $(//)$ Image: N/A $(//)$								
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Image: State of the call of the cal	3.	Placing	At price : State		(/ /)		
4. Bonus issue Class of shares issuable					(/ /)	N/A	N/A
4. Bonus issue								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>

5. Scrip dividend At price : State currency Class of shares issuable (Note 1)		Type of Issue	<u>F</u>	For Ma	in Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Serip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ N/A N/A 6. Repurchase of shares Class of shares $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ 7. Redemption of shares Class of shares $(///)$ 7. Redemption of shares Class of shares $(///)$ 8. Consideration issue At price : State Class of shares issuable (///) $(///)$ 8. Consideration issue At price : State State (///) $(///)$ 8. Consideration issue At price : State (///) Issue and allotment (///) $(///)$ 8. Consideration issue At price : State (///) Issue and allotment (///) $(///)$ 8. Consideration issue At price : State (///) Issue and allotment (///) $(///)$ 9. Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) Issue (///) 9. Class of shares issuable (///)							
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6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redecemed (Note 1) 7. Redemption of shares Class of shares (///) (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : Other currency State (d/mm/yyyy) Issue and allotment (///) Issue and allotment (///) (d/mm/yyyy) EGM approval date: (///)			EGM approval date:	(/)	/)	N/A	N/A
6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A State Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment							1071
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7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (///) Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///)				(/)	/)	N/A	N/A
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (///) $(///)$ 8. Consideration issue At price : State currency Issue and allotment (///) $(///)$ 8. Consideration issue At price : State currency Issue and allotment (///) $(///)$ EGM approval date: $(///)$ Issue and allotment (///) $(///)$							
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8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ EGM approval date: $\binom{///}{}$	7.		Redemption date : (dd/mm/yyyy)	(/)	/)		
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(/)	/)	NI/A	NI/A
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						N/A	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/)	/)		
<u>N/A</u> N/A				(/)	/)		_
						N/A	N/A

				For Main Boa	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble (/ /) (/ /)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issual (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other class	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

The shares of Kwan On Holdings Limited were newly listed on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited on 27 March 2015.

Submitted by:	Wong Yee Tung, Tony	-
Title:	Director (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*