



13 April 2015

**High Concentration of Shareholding  
in  
King Force Security Holdings Limited (Stock Code: 8315)**

This announcement is made by the Securities and Futures Commission (“SFC”) in respect of the concentration of the shareholding of King Force Security Holdings Limited (“the Company”) in the hands of a limited number of shareholders as at 25 March 2015.

**In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the shares of the Company (“Shares”) could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

The SFC has recently completed an enquiry into the shareholding of the Company. Our findings suggested that as at 25 March 2015, 18 shareholders held an aggregate of 151,296,000 Shares, representing 23.64% of the issued Shares. Such shareholding, together with 480,000,000 Shares (representing 75% of the issued Shares) held by 2 substantial shareholders of the Company, represented 98.64% of the issued Shares as at 25 March 2015. As such, only 8,704,000 Shares (representing 1.36% of the issued Shares) were in the hands of other investors as at 25 March 2015.

As at 25 March 2015, the shareholding structure of the Company was as follows:

	<b>Number of Shares held</b>	<b>% of total number of issued Shares</b>
	(shares)	(%)
Optimistic King Limited ( <i>Note 1</i> )	348,000,000	54.38
Gloria Power Limited ( <i>Note 2</i> )	132,000,000	20.62
A group of 18 shareholders	151,296,000	23.64
Other shareholders	8,704,000	1.36
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	640,000,000	100.00

*Note 1: Optimistic King Limited is wholly and beneficially owned by Mr. Fu Yik Lung, Chairman and Executive Director of the Company.*

*Note 2: Gloria Power Limited is wholly and beneficially owned by Mr. Chiu Chun Keung.*

The Company was listed on the Growth Enterprise Market of the Stock Exchange of Hong Kong on 20 August 2014 by way of placing a total of 160,000,000 Shares, representing 25% of the issued Shares, at HK\$0.385 per Share. Share price closed at HK\$1.68 on the first day of trading, representing an increase of 336% from the placing price.



Since 4 March 2015, the closing price of the Shares surged substantially by 269% from HK\$2.13 on 3 March 2015 to HK\$7.85 on 10 April 2015, which represented an increase of 1,939% from the placing price of HK\$0.385 in August 2014.

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