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西安海天天綫科技股份有限公司
XI'AN HAITIAN ANTENNA TECHNOLOGIES CO., LTD.*
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 8227)

COMPLETION OF THE ISSUE OF 60,000,000 NEW H SHARES

Reference is made to the announcement of the Company dated 27 July 2014 (the “**Announcement**”), the circular of the Company dated 25 August 2014 (the “**Circular**”) and the announcement of the Company dated 6 January 2015 in relation to, among other things, the issue of 300,000,000 New H Shares. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Circular.

COMPLETION OF THE ISSUE OF 60,000,000 NEW H SHARES

The Board is pleased to announce that the issue of 60,000,000 New H Shares were completed on 14 April 2015.

Pursuant to the relevant Subscription Agreement, Long Apex has subscribed for and been allotted and issued 60,000,000 New H Shares at the Subscription Price of HK\$0.189 per New H Share.

The Company expects that the completion of the issue of the remaining 80,000,000 New H Shares will take place on or before 30 April 2015. An announcement regarding completion of the issue of the remaining 80,000,000 New H Shares will be made by the Company as and when appropriate.

SHAREHOLDING STRUCTURE

The changes of the shareholding structure of the Company as a result of the completion of the issue of 60,000,000 New H Shares are as follows:

	Immediately before the issue of 60,000,000 New H Shares		Immediately after the issue of 60,000,000 New H Shares	
	<i>Number of shares</i>	<i>Approximate % of the total issued share capital</i>	<i>Approximate % of the total issued share capital</i>	<i>Approximate % of the total issued share capital</i>
Shareholders				
Domestic Shares				
Xi'an Tian An Investment Co., Ltd.* (西安天安投資有限公司) ¹	180,000,000	22.303%	180,000,000	20.760%
Xi'an International Medical Investment Co., Ltd.* (西安國際醫學投資股份有限公司)	100,000,000	12.391%	100,000,000	11.533%
Shenzhen Huitai Investment Development Co., Ltd.* (深圳市匯泰投資發展有限公司)	75,064,706	9.301%	75,064,706	8.657%
Chang'an International Trust Co., Ltd.* (長安國際信託股份有限公司)	70,151,471	8.692%	70,151,471	8.091%
Beijing Holdings Investment Management Co., Ltd.* (北京京泰投資管理中心)	54,077,941	6.701%	54,077,941	6.237%
Chen Xiao Bin (陳曉濱)	6,000,000	0.743%	6,000,000	0.692%
Domestic Shares sub-total:	<u>485,294,118</u>	<u>60.131%</u>	<u>485,294,118</u>	<u>55.970%</u>
H Shares				
Existing holders of H Shares	319,116,706	39.541%	319,116,706	36.805%
Long Apex	0	0.000%	60,000,000	6.920%
H Shares held by the public sub-total:	319,116,706	39.541%	379,116,706	43.725%
Mr. Chen Jin (陳繼先生) ²	<u>2,648,000</u>	<u>0.328%</u>	<u>2,648,000</u>	<u>0.305%</u>
H Shares sub-total:	<u>321,764,706</u>	<u>39.869%</u>	<u>381,764,706</u>	<u>44.030%</u>
TOTAL:	<u>807,058,824</u>	<u>100%</u>	<u>867,058,824</u>	<u>100%</u>

Note:

- Xi'an Tian An Investment Co., Ltd.* (西安天安投資有限公司) is beneficially owned as to 60% by Mr. Xiao Bing, an executive Director, and 40% by his mother Ms. Yao Wenli.
- Mr. Chen Jin is an executive Director.

By order of the Board
Xi'an Haitian Antenna Technologies Co., Ltd.*
Xiao Bing
Chairman

Xi'an, the PRC, 14 April 2015

As at the date of this announcement, the Board comprises Mr. Xiao Bing (肖兵先生) and Mr. Chen Ji (陳繼先生) being executive Directors; Mr. Sun Wenguo (孫文國先生), Mr. Li Wenqi (李文琦先生), Mr. Yan Feng (閔鋒先生) and Mr. Xie Yiqun (解益群先生) being non-executive Directors; and Mr. Zhang Jun (張鈞先生), Professor Shi Ping (師萍教授) and Ms. Huang Jing (黃婧女士) being independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted on the website of the Company at <http://www.xaht.com>.

* For identification purposes only