

**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET**Case Number: **20140808-F08227-0003**

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Company name: Xi'an Haitian Antenna Technologies Co., Ltd.Stock code (ordinary shares): 8227

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 April 2015.

**A. General**Place of incorporation: People's Republic of ChinaDate of initial listing on GEM: 5 November 2003Name of Sponsor(s): N/A

Names of directors: ***Executive Directors:***  
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive) Mr. Xiao Bing  
Mr. Chen Ji

***Non-executive Directors:***  
Mr. Sun Wenguo  
Mr. Li Wenqi  
Mr. Yan Feng  
Mr. Xie Yiqun

***Independent non-executive Directors:***  
Mr. Zhang Jun  
Professor Shi Ping  
Ms. Huang Jing

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
 (A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company:	<b>Name</b>	<b>No. of shares</b>	<b>Approximate percentage of the total issued share capital</b>
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	Xi'an Tian An Investment Co., Ltd.* (西安天安投 資有限公司)	180,000,000 Domestic Shares	20.760%
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	Xi'an International Medical Investment Co., Ltd.* (西安國際醫 學投資股份有限 公司)	100,000,000 Domestic Shares	11.533%
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Note:  
 Xi'an Tian An Investment Co., Ltd.\* (西安天安投資有限公司)  
 is beneficially owned as to 60% by Mr. Xiao Bing, an executive  
 Director, and 40% by his mother Ms. Yao Wenli.

Name(s) of company(ies) listed on GEM or  
 the Main Board of the Stock Exchange  
 within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: No. 66 Jinye Road  
 National Hi-tech Industrial Development Zone  
 Xi'an, Shaanxi Province  
 The People's Republic of China

Head office and principal place of business: **Head office:**  
 No. 66 Jinye Road  
 National Hi-tech Industrial Development Zone  
 Xi'an, Shaanxi Province  
 The People's Republic of China

**Principal place of business:**  
 Room B, 16th Floor  
 Yam Tze Commercial Building  
 23 Thomson Road  
 Wanchai, Hong Kong

Web-site address (if applicable): <http://www.xaht.com>

Share registrar: Computershare Hong Kong Investor Services Limited  
 Hopewell Centre, 17M Floor  
 183 Queen's Road East  
 Wan Chai, Hong Kong

Auditors: SHINEWING (HK) CPA Limited  
 43/F., The Lee Garden, 33 Hysan Avenue  
 Causeway Bay, Hong Kong

**B. Business activities**

The Company and its subsidiaries are principally engaged in the research and development, manufacture and sale of base station antennas and related products. The Company and its subsidiaries also provide technical support, system integration and installation services of base station antennas.

**C. Ordinary shares**

Number of ordinary shares in issue: 485,294,118 Domestic Shares  
381,764,706 H Shares

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Par value of ordinary shares in issue: RMB0.10

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Board lot size (in number of shares): 4,000 H Shares

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Name of other stock exchange(s) on which ordinary shares are also listed: N/A

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**D. Warrants**

Stock code: N/A

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Board lot size: N/A

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Expiry date: N/A

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Exercise price: N/A

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Conversion ratio: N/A  
(Not applicable if the warrant is denominated in dollar value of conversion right)

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No. of warrants outstanding: N/A

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No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

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**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Xiao Bing

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Chen Ji

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Sun Wenguo

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Li Wenqi

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Yan Feng

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Xie Yiqun

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Zhang Jun

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Shi Ping

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Huang Jing