

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



New Ray Medicine
新銳醫藥

New Ray Medicine International Holding Limited

新銳醫藥國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 8180)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 27 APRIL 2015

The Board is pleased to announce that the Resolution was duly passed as an ordinary resolution of the Company by the Shareholders by way of poll at the SGM held on 27 April 2015.

Reference is made to (i) the circular of New Ray Medicine International Holding Limited (“**Company**”) dated 1 April 2015 (“**Circular**”) in relation to the Placing; and (ii) the notice of the special general meeting of the Company (“**SGM**”) dated 1 April 2015 (“**Notice**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolution (“**Resolution**”) to approve the Placing as set out in the Notice was duly passed as an ordinary resolution of the Company by the Shareholders by way of poll at the SGM.

As at the date of the SGM, there were a total of 960,000,000 Shares in issue. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no Shareholder had a material interest in the Resolution and was required to abstain from voting on the Resolution in accordance with the GEM Listing Rules. As such, there were a total of 960,000,000 Shares, representing 100% issued share capital of the Company as at the date of the SGM, entitling the holders thereof to attend and vote on the Resolution proposed at the SGM.

None of the Shareholders was entitled to attend and abstain from voting in favour of the Resolution proposed at the SGM according to Rule 17.47A of the GEM Listing Rules. None of the Shareholders has stated his/her/its intention in the Circular to vote against or to abstain from voting on the Resolution proposed at the SGM.

Full text of the Resolution was set out in the SGM Notice. The poll results for the Resolution are as follows:

Ordinary Resolution	Number of votes (%)	
	For	Against
To approve the Placing Agreement and all transactions contemplated thereunder (including the allotment and issue of the Placing Shares); to grant the Specific Mandate to the directors of the Company; and to authorise any one director of the Company to do all things necessary for the implementation thereof.	452,451,810 (100%)	0 (0%)

Note: The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the SGM in person, by authorised corporate representative or by proxy.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company without modification at the SGM.

Tricor Investor Services Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

By Order of the Board
New Ray Medicine International Holding Limited
Lee Chik Yuet
Executive Director

Hong Kong, 27 April 2015

As at the date of this announcement, the executive Directors are Mr. Zhou Ling, Mr. Dai Haidong, Ms. Yang Fang and Mr. Lee Chik Yuet; and the independent non-executive Directors are Mr. Ho Hau Cheung, BBS, MH, Mr. Sung Hak Keung, Andy and Mr. Leung Chi Kin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.newraymedicine.com.