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西安海天天线科技股份有限公司  
**XI'AN HAITIAN ANTENNA TECHNOLOGIES CO., LTD.\***  
*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 8227)**

**COMPLETION OF THE ISSUE OF 80,000,000 NEW H SHARES**

Reference is made to the announcement of the Company dated 27 July 2014 (the “**Announcement**”), the circular of the Company dated 25 August 2014 (the “**Circular**”) and the announcement of the Company dated 6 January 2015 in relation to, among other things, the issue of 300,000,000 New H Shares. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Circular.

**COMPLETION OF THE ISSUE OF 80,000,000 NEW H SHARES**

The Board is pleased to announce that the issue of 80,000,000 New H Shares was completed on 28 April 2015.

Pursuant to the relevant Subscription Agreement, Jinsheng Enterprise has subscribed for and been allotted and issued 80,000,000 New H Shares at the Subscription Price of HK\$0.189 per New H Share.

As at the date of this announcement, the issue of in total 300,000,000 New H Shares has been completed in full.

## SHAREHOLDING STRUCTURE

The changes of the shareholding structure of the Company as a result of the completion of the issue of 80,000,000 New H Shares are as follows:

	Immediately before the issue of 80,000,000 New H Shares		Immediately after the issue of 80,000,000 New H Shares	
	<i>Number of shares</i>	<i>Approximate % of the total issued share capital</i>	<i>Approximate % of the total issued share capital</i>	<i>Approximate % of the total issued share capital</i>
<b>Shareholders</b>				
<b>Domestic Shares</b>				
Xi'an Tian An Investment Co., Ltd.* (西安天安投資有限公司) <sup>1</sup>	180,000,000	20.760%	180,000,000	19.00%
Xi'an International Medical Investment Co., Ltd.* (西安國際醫學投資股份有限公司)	100,000,000	11.533%	100,000,000	10.56%
Shenzhen Huitai Investment Development Co., Ltd.* (深圳市匯泰投資發展有限公司)	75,064,706	8.657%	75,064,706	7.93%
Chang'an International Trust Co., Ltd.* (長安國際信託股份有限公司)	70,151,471	8.091%	70,151,471	7.41%
Beijing Holdings Investment Management Co., Ltd.* (北京京泰投資管理中心)	54,077,941	6.237%	54,077,941	5.71%
Chen Xiao Bin (陳曉濱)	6,000,000	0.692%	6,000,000	0.63%
Domestic Shares sub-total:	<u>485,294,118</u>	<u>55.970%</u>	<u>485,294,118</u>	<u>51.24%</u>
<b>H Shares</b>				
Existing holders of H Shares	379,116,706	43.725%	379,116,706	40.03%
Jinsheng Enterprise	<u>0</u>	<u>0.000%</u>	<u>80,000,000</u>	<u>8.45%</u>
H Shares held by the public sub-total:	379,116,706	43.725%	459,116,706	48.48%
Mr. Chen Jin (陳繼先生) <sup>2</sup>	<u>2,648,000</u>	<u>0.305%</u>	<u>2,648,000</u>	<u>0.28%</u>
H Shares sub-total:	<u>381,764,706</u>	<u>44.030%</u>	<u>461,764,706</u>	<u>48.76%</u>
<b>TOTAL:</b>	<b><u>867,058,824</u></b>	<b><u>100%</u></b>	<b><u>947,058,824</u></b>	<b><u>100%</u></b>

Note:

- Xi'an Tian An Investment Co., Ltd.\* (西安天安投資有限公司) is beneficially owned as to 60% by Mr. Xiao Bing, an executive Director, and 40% by his mother Ms. Yao Wenli.
- Mr. Chen Jin is an executive Director.

By order of the Board  
**Xi'an Haitian Antenna Technologies Co., Ltd.\***  
**Xiao Bing**  
Chairman

Xi'an, the PRC, 28 April 2015

*As at the date of this announcement, the Board comprises Mr. Xiao Bing (肖兵先生) and Mr. Chen Ji (陳繼先生) being executive Directors; Mr. Sun Wenguo (孫文國先生), Mr. Li Wenqi (李文琦先生), Mr. Yan Feng (閔鋒先生) and Mr. Xie Yiqun (解益群先生) being non-executive Directors; and Mr. Zhang Jun (張鈞先生), Professor Shi Ping (師萍教授) and Ms. Huang Jing (黃婧女士) being independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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\* For identification purposes only