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This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief that: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.



首華財經網絡集團有限公司
FIRST CHINA FINANCIAL NETWORK HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability)
(Stock code: 08123)

CLARIFICATION ANNOUNCEMENT
IN RELATION TO THE ANNUAL REPORT OF THE COMPANY
AND THE ANNUAL RESULTS ANNOUNCEMENT
FOR THE YEAR ENDED 31 DECEMBER 2014

Reference is made to the annual report of the Company for the financial year ended 31 December 2014 published by the Company on 31 March 2015 (the “**Annual Report**”) and the announcement of the Company dated 16 March 2015 (the “**Annual Results Announcement**”) in relation to the annual results announcement for the year ended 31 December 2014. Unless otherwise stated, definitions and terms used herein shall bear the same meanings as defined in the Annual Report and the Annual Results Announcement.

The Company would like to clarify that the wordings as “China Mobile” was mistyped as “China Telecom” in paragraph 3 of page 10 in the Annual Report and also in paragraph 1 of page 29 in the Annual Results Announcement due to inadvertent mistakes. “China Mobile” represents China Mobile Group Hainan Company Limited which entered into a contract with Shenzhen Star Technology Co., Ltd in promoting electronic student card business in Hainan Province, PRC.

Save for the information disclosed above, all the details contained in the Annual Report and the Annual Results Announcement remain unchanged.

By Order of the Board
First China Financial Network Holdings Limited
Lee Yiu Sun
Executive Director

Hong Kong, 29 April 2015

As of the date of this announcement, the executive Directors are Mr. Wang Wenming, Mr. Lee Yiu Sun, Mr. Wang Jiawei and Mr. Chen Li, the non-executive Directors are Mr. Liu Runtong and Mr. James Beeland Rogers Jr. and the independent non-executive Directors are Professor Zhang Benzhen, Mr. Tony I Tong, Mr. Li Jianxing and Professor Chen Shu Wen.

This announcement will remain on the “Latest Company Announcements” page of the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the Company’s website at <http://www.firstchina.hk>.