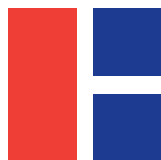


*The Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**ICO GROUP LIMITED**

**揚科集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8140)**

## **CHANGE IN BOARD LOT SIZE**

The Board announces that the board lot size for trading in the Shares on Stock Exchange will be changed from 8,000 Shares to 2,000 Shares with effect from 9:00 a.m. on Tuesday, 26 May 2015. Shareholders may submit their existing share certificates in board lot of 8,000 Shares each to the Share Registrar in exchange for new share certificates in board lot of 2,000 Shares each free of charge during business hours from Monday, 11 May 2015 to Wednesday, 17 June 2015, both days inclusive.

The Board of ICO Group Limited announces that the board lot size for trading in the ordinary shares of HK\$0.01 each in the share capital of the Company on Stock Exchange will be changed from 8,000 Shares to 2,000 Shares with effect from 9:00 a.m. on Tuesday, 26 May 2015.

The Shares are currently traded in board lot of 8,000 Shares each and the market value per each board lot of the Shares (based on the closing price of HK\$5.28 per Share as quoted on the Stock Exchange as at the date of this announcement) is HK\$42,240. Upon the change in board lot size becoming effective, the Shares will be traded in board lot of 2,000 Shares each and the estimated market value per each board lot of the Shares will be HK\$10,560 (based on the closing price of HK\$5.28 per Share as quoted on the Stock Exchange as at the date of this announcement).

The Board is of the view that the change in board lot size will reduce the value of each board lot. The change in board lot size will not result in any change in the relative rights of the holders of the Shares and is expected that the trading liquidity in the Shares will be improved and it will facilitate the trading in the Shares. The Board is of the opinion that the change in board lot size is in the interests of the Company and its Shareholders as a whole.

\* *For identification purpose only*

It is expected that no odd lot of the Shares will be created as a result of the change in board lot size of the Shares, therefore no odd lot arrangement to match the sales and purchases of odd lots will be made.

### **EXPECTED TIMETABLE FOR THE CHANGE IN BOARD LOT SIZE**

Set out below is the expected timetable for the change in board lot size of the Shares, all times and dates refer to Hong Kong local times and dates:

*(HONG KONG TIME)*

First day for free exchange of Existing Share Certificates in board lot of 8,000 Shares each for New Share Certificates in board lot of 2,000 Shares each .....	11 May 2015, Monday
Last day for trading of the Shares in board lot of 8,000 Shares in the original counter .....	22 May 2015, Friday
Effective date of the change in board lot size from 8,000 Shares to 2,000 Shares .....	26 May 2015, Tuesday
Original counter for trading in the Shares in board lot of 8,000 Shares each becomes counter for trading in the Shares in board lot of 2,000 Shares each .....	26 May 2015, Tuesday, 9:00 a.m.
Temporary counter for trading in the Shares in board lot of 8,000 Shares each opens .....	26 May 2015, Tuesday, 9:00 a.m.
First day of parallel trading in the Shares (in board lot of 8,000 Shares each and board lot of 2,000 Shares each) .....	26 May 2015, Tuesday, 9:00 a.m.
Temporary counter for trading in the Shares in board lot of 8,000 Shares each closes .....	15 June 2015, Monday, 4:00 p.m.
Last day of parallel trading in the Shares (in board lot of 8,000 Shares each and board lot of 2,000 Shares each) .....	15 June 2015, Monday, 4:00 p.m.
Last day for free exchange of Existing Share Certificates in board lot of 8,000 Shares each for New Share Certificates in board lot of 2,000 Shares each .....	17 June 2015, Wednesday, 4:00 p.m.

## EXCHANGE OF NEW SHARE CERTIFICATES

Shareholders may submit their Existing Share Certificate to the Company's branch share registrar and transfer office in Hong Kong, Union Registrars Limited at A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong in exchange for New Share Certificate free of charge during business hours from Monday, 11 May 2015 to Wednesday, 17 June 2015 both days inclusive. Thereafter, Existing Share Certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each New Share Certificate or each Existing Share Certificate submitted, whichever number of share certificate involved is higher. It is expected that the New Share Certificates will be available for collection from the Share Registrar by the Shareholders within 10 business days after delivery of the Existing Share Certificates to the Share Registrar for exchange purpose. With effect from Tuesday, 26 May 2015, any share certificates will be issued in board lot of 2,000 Shares each (except for odd lots or where the Share Registrar is otherwise instructed). All Existing Share Certificates will continue to be good evidence of legal title to such Shares and continue to be valid for trading, delivery and settlement purposes. Save and except for the change in the number of Shares for each board lot, New Share Certificate will have the same format and colour as the Existing Share Certificate.

## DEFINITIONS

In this announcement, the following expressions have the following meanings unless the context requires otherwise:

“Board”	the board of Directors
“Company”	ICO Group Limited, a company incorporated in the Cayman Islands with limited liability and whose Shares are listed on GEM
“Director(s)”	the director(s) of the Company
“Existing Share Certificate(s)”	certificate(s) of Shares in board lot(s) of 8,000 Shares
“GEM”	the Growth Enterprise Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	Hong Kong Special Administrative Region of the People's Republic of China
“New Share Certificate(s)”	certificate(s) of Shares in board lot(s) of 2,000 Shares
“Share Registrar”	Union Registrars Limited, the Company's branch share registrar and transfer office in Hong Kong
“Shareholders”	holders of the Shares

“Shares” ordinary share(s) of nominal value of HK\$0.01 each in the capital of the Company

“Stock Exchange” The Stock Exchange of Hong Kong Limited

By Order of the Board  
**ICO Group Limited**  
**Yong Man Kin**  
*Chairman and Executive Director*

Hong Kong, 30 April 2015

*As at the date of this announcement, the executive Directors are Mr. Lee Cheong Yuen and Mr. Yong Man Kin; the non-executive Directors are Mr. Chan Kwok Pui and Mr. Tam Kwok Wah; and the independent non-executive Directors are Ms. Chan Mee Yee, Mr. Chow Kam Pui and Ms. Kam Man Yi Margaret.*

*This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and in the case of this announcement, on the “Latest Company Announcements” page for at least seven days from the date of its posting. This announcement will also be published and remains on the Company’s website at [www.ico.com.hk](http://www.ico.com.hk).*