

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :30 April 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Long Success International (Holdings) Limited
Date Submitted	4 May 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8017</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

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# 2. Preference Shares

Stock code :	N/A	Description :			
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)			-	
Balance at close	of the month				

#### 3. Other Classes of Shares

Stock code :	N/A	Description :			
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	gmonth			
Increase/(decrea	se)			-	
Balance at close	of the month	1			

Total authorised share capital at the end of the month (*State* **HK\$300,000,000 :** 

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,468,197,250	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,468,197,250	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
Particulars of share
option scheme

Particulars of share option scheme		enemes of the is	suci		No. of new shares of issuer	No. of new shares of issuer which
including EGM approval date		Movement du	ring the month		issued during the month	may be issued pursuant thereto
(dd/mm/yyyy) and -		Wovement du	ting the month		pursuant thereto	as at close of the
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1.Exercise Price	Granted	Exercised	Canceneu	Lapseu		
HK\$4.88						
(20/02/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)			·			
2.Exercise Price						
HK\$4.96						
(22/02/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3.Exercise Price HK\$3.92						
(02/05/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
4.Exercise Price						
HK\$3.84						
(09/05/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,250,000
(Note 1)						
5.Exercise Price						
HK\$4.048						
(17/09/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	675,000

				For 1	Main Board and G	EM listed issuers
(Note 1)						
6.Exercise Price						
HK\$2.8						
(31/12/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
7.Exercise Price						
HK\$3.36						
(18/5/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
8.Exercise Price						
HK\$3.2						
(1/9/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	400,000
(Note 1)						
9. Exercise Price						
HK\$5.72						
(30/3/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1,111					
10.Exercise						
Price						
HK\$3.32						
(15/11/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	750,000
(Note 1)						
11.Exercise Price						
HK\$3.5						
(10/1/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,000,000
(Note 1)						
12.ExercisePrice						
HK\$3.0						
(12/7/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	400,000
(Note 1)	1 (11			1 111		100,000
(1.000 1)			Total A. (Ordi	nary shares)	N/A	
				ence shares)	N/A	_
			· · · · · · · · · · · · · · · · · · ·	Other class)	N/A	_
Total funds raised during	a the month f	rom everaise of			± 1/ 2 ¥	_
options (State currency)			N/A			
phone (state currency)			1 1/ / 1			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if unclined b)</pre>						
(if applicable) (dd/mm/yyyy)						
2.N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)	( )					
(dd/mm/yyyy) 3.N/A	( /	/ )				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
4.N/A						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	( /	/ )				
	χ.	,		(Ordinary shares		
			(P	reference shares (Other class		
				(Other class	s) <u>N/A</u>	<u> </u>

### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description          1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted /Cancelled during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /	)				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /			(Ordinary sha (Preference sha (Other c	ares) N	I/A I/A I/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
2. N/A		
( / / ) shares (Note 1)		
3. <u>N/A</u>		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Type of Issue       Class of shares issuable				nare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (Note 1)       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ Bell       State currency       Issue and allotment (Mote 1) $(///)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price : State currency       Issue and allotment (Mote 1) $(///)$ Bell       EGM approval date: (Mote 1) $(///)$ Bell       EGM approval date: (///) $(///)$		Type of Issue							
1. Kignts issue       At price : currency       idate : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State       Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )       N/A       N/A         3. Placing       At price : State       Issue and allotment       ( / / )       N/A       N/A         3. Placing       At price : State       Issue and allotment       ( / / )       issue and allotment       ( / / )         GBM approval date:       ( / / )       EGM approval date:       ( / / )       issue and allotment       ( / / )         3. Placing       At price : State       Issue and allotment       ( / / )       issue and allotment       ( / / )         EGM approval date:       ( / / )       issue and allotment       ( / / )       issue and allotment       ( / / )         Glamm/yyyy)       EGM approval date:       ( / / )       issue and allotment       ( / / )       issue and allotment       ( / / )									
2. Open offer At price : State $(dd'mm/yyyy)$ 3. Placing At price : State currency $(dd'mm/yyy)$ 3. Placing At price : State $(dd'mm')$ Issue and allotment $(//)$ (dd'mm') Issue and allotment $(//)(dd'mm')$ Issue and allotment $(//)$	1.	Rights issue	At price :			( / /	)		
2. Open offer At price : State $(Note \ 1)$ 2. Open offer At price : State $(Note \ 1)$ EGM approval date: $(/ / )$ (dd/mm/yyyy) 3. Placing At price : State $(Note \ 1)$ Class of shares issuable $(/ / )$ Class of shares issuable $(/ / )$ $(Note \ 1)$ Class of shares issuable $(/ / )$ $(Note \ 1)$ Issue and allotment $(/ / )$ (/ / ) EGM approval date: $(/ / )$ EGM approval date: $(/ / )$					EGM approval date: (dd/mm/yyyy)	( / /	)		
(Note 1) 2. Open offer At price : State currency (Note 1) EGM approval date: (d/mm/yyyy) (d/mm/yyyy) 3. Placing At price : State currency (lass of shares issuable (Note 1) Class of shares issuable (Note 1) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//)								N/A	N/A
<ul> <li>2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy)</li></ul>					Class of shares issuable				
2. Open other At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A 3. Placing At price : State Issue and allotment ( / / ) currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)					(Note 1)				
3. Placing       At price : State currency       Class of shares issuable (///)         Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       EGM approval date: (//)	2.	Open offer	At price :			( / /	)		
3. Placing At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )					EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )								N/A	N/A
3. Placing currency date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)									
(dd/mm/yyyy)	3.	Placing	At price :			( / /	)		
<u> </u>					EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	
								N/A	N/A

4. B	pe of Issue	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /			
	onus issue	issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)				
	onus issue	date : (dd/mm/yyyy)	( / /			
5. Sc		ECM approval data:		)		
5. Sc		(dd/mm/yyyy)	( / /	)	N/A	N/A
5. So		Class of shares				
5. So		issuable (Note 1)				
	crip dividend At price : State currency –	Issue and allotment date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
					N/A	N/A
		Class of shares repurchased (Note 1)				
6. Ro sh	epurchase of nares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
	edemption of nares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A

	Type of Issue		For Main	No sh issu du r pu	and GEM of new ares of er issued ring the nonth ursuant hereto	listed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares	Ordinary			
		issuable ( <i>Note 1</i> )	<u>orumary</u>			
8.	Consideration At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )	·			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
<u> </u>		Total E.	(Ordinary		N/A	
			(Preference (Othe	shares)_ r class)_	N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: Wong Wai Leung

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.