

Monthly Return of Equity Issuer on Movements in Securities

For the month en	ded (dd/mm/yyyy):	30 April 2015		
To : Hong Kong E	xchanges and Clearing	g Limited		
Name of Issuer	MERDEKA MOBI	LE GROUP LIMITE	ŽD .	
Date Submitted	4 May 2015			
I. Movements in A	authorised Share Capit	tal		
1. Ordinary Shares	3			
(1) Stock code:	8163 Descrip	otion:	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	f preceding month	200,000,000,000	0.001	200,000,000.00
Increase/(decrease)	Nil	Nil	Nil
Balance at close of	f the month	200,000,000,000	0.001	200,000,000.00
(2) Stock code:	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding month			
Increase/(decrease)			
Balance at close of	f the month			

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :	Description :		
Stock code :	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	Par value (State	Authorised share capital
Stock code : Balance at close of preceding modern and the stock code :	No. of other classes of shares	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	shares		
Balance at close of preceding month	383,031,384	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	383,031,384	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed 1. Share option scheme adopted by Shareholders during AGM (03/05/2012) Ordinary Shares 0 237,101 (Note a) (*Note 1*) Note a: Exercise price: HK\$5.68 per share; exercise period: 30/05/2012- 29/05/2022. 2. Share option scheme adopted by Shareholders during AGM (03/05/2012)Ordinary Shares 0 19,387 (Note b) Note b: Exercise price: HK\$3.36 per share; exercise period: 17/01/2013- 16/01/2023. shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.					
	· - <u></u>				<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4.					
(/ /)	·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	1B. (Ordii	nary shares)	N/A	
		(Prefere	ence shares)	N/A	<u>.</u>
		(Other class)	N/A	<u>-</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at Redeemed pursuant Currency of Amount at close /Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds (3-year zero coupon convertible bonds originally due 2011 and extended to 2017) issued on 12/08/2008 124,068,000.00 0 124,068,000.00 0 335,681,818 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.3696 per share EGM approval date (if applicable) (dd/mm/yyyy)) (18/06/2008)2. Convertible Bonds (3-year zero coupon convertible bonds due 2018 Issued on 21/04/2015 0 40,000,000.00 125,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.3200 per share EGM approval date (if applicable) (dd/mm/yyyy) (01/04/2015)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

than under Share Option Schemes) (Not Applicable)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u> </u>		
shares (Note 1)		
2.		
L		
shares (Note 1)		
2		
3		
-		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue **Ordinary** Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

	Type of Issue		FOI Mail	I DC	No. of new shares of issuer issued during the month pursuant thereto	
	Type of issue	Class of shares issuable				
		(Note 1)	6 1 1	`		
5.	Scrip dividend At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
					<u> </u>	NII
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)				
		AGM approval date: (dd/mm/yyyy)				
		(dd/illill yyyy)			Nil	Nil
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>Nil</u>	<u>Nil</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
					1111	INII

			For Main		rd and GEM liste	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>Nil</u>	Nil
		Class of shares issuable				
		(Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Total E.	(Ordinary Preference (Othe	shar	es) N/A	
То	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A t	o E):		(1) N	il
					(2) N/	/A
То	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				N/	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				N/	/ A	
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)).)

Remarks (if any	y):	
Submitted by:	Lai Yau Hong, Thomson	-
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	-

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.