

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	30/04/2015							
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer New	Universe International	Group Limited	1					
Date Submitted 04/05	5/2015							
I. Movements in Authorised Share Ca	apital							
1. Ordinary Shares								
(1) Stock code : <u>8068</u> Des	cription: <u>NU INT</u>	L						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	100,000,000,000	HKD0.01	HKD1,000,000,000					
Increase/(decrease)	NIL		NIL					
Balance at close of the month	100,000,000,000	HKD0.01	HKD1,000,000,000					
(2) Stock code : <u>N/A</u> Des	cription: N/A							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A	N/A	N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A	N/A	N/A					

\sim	Preference	C1
,	Preterence	Shares
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Stock code : <u>N/A</u> Descr	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : N/A Descr	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*): **HKD1,000,000,000**

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,755,697,018	N/A	N/A	N/A		
Increase during the month	200,000,000	N/A	N/A	N/A		
Balance at close of the month	2,955,697,018	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A N/A N/A N/A N/A N/A -- shares (*Note 1*) 2. N/A -- shares N/A N/A N/A N/A N/A (*Note 1*) 3. N/A (--/--) -- shares N/A N/A N/A N/A N/A (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of

N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yy)	(Y)	Currency of nominal value	f Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			1 &				
		N/A	N/A	N/A	N/A	N/A	N/A
(/)							
Stock code (if listed) Class of shares	N/A			=			
issuable (Note 1)	N/A						
Subscription price	N/A			_			
EGM approval date				_			
(if applicable) (dd/mm/yyyy)	(//	·)					
2. N/A	(//)		=			
		N/A	N/A	N/A	N/A	N/A	N/A
(/)							
Stock code (if listed)	N/A			=.			
Class of shares issuable (Note 1)	N/A						
Subscription price	N/A			_			
EGM approval date				_			
(if applicable)	(,					
(dd/mm/yyyy) 3. N/A	(//)		=			
3.1471							
		N/A	N/A	N/A	N/A	N/A	N/A
(/)							
Stock code (if listed)	N/A			=			
Class of shares issuable (Note 1)	N/A						
Subscription price	$\frac{N/A}{N/A}$			=			
EGM approval date	1 1/11			_			
(if applicable)	, , ,						
(dd/mm/yyyy) 4. N/A	(//)		_			
4. IV/A							
		N/A	N/A	N/A	N/A	N/A	N/A
(/)							
Stock code (if listed)	N/A			_			
Class of shares	NT/A						
issuable (<i>Note 1</i>) Subscription price	N/A N/A			_			
EGM approval date	11//			_			
(if applicable)							
(dd/mm/yyyy)	(//)		_			
			Total	al B. (Ordin	nary shares) N/A	4	
			1016		ence shares) $\frac{N}{N}$		-
				•	Other class) N/A		-
							=

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (--/--) 3. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares N/A issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (--/--) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/)		
shares (Note 1)	N/A	N/A
2. N/A		
(/)		
shares (Note 1)	N/A	N/A
2 27/1		
3. <u>N/A</u>	-	
	-	
(//)	NT/A	3. 77.4
shares (Note 1)	N/A	N/A
Tabel D. (Outlines of cons)	NT/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue	Other Movements	in Issued Sha	re Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State State Currency Currency State Cur	Type of Issue							
At price : currency Class of shares State Currency State Currency State Currency Class of shares State Currency State Currency State Currency Class of shares						N/A		
Class of shares N/A N/A N/A	1. Rights issue	At price :		N/A		(/)		
Class of shares N/A						(/)		
State currency Stat							N/A	N/A
2. Open offer At price: State currency						N/A		
Class of shares State Currency State Class of shares State Class of shares Class of shares State Class of shares Class of shares State Class of shares Class of shares State Class of shares State			State	N/A		(//		
Class of shares N/A N/A	2. Open offer	At price :		IVA				
Class of shares issuable (Note 1) State currency N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (Note 1) N/A N/A N/A Class of shares issuable (Note 1) Sue and allotment date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) N/A N/A Class of						(/)	N//	27/4
State N/A Issue and allotment (//)							N/A	N/A
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)						N/A		
EGM approval date: (//) (dd/mm/yyyy) Class of shares N/A issuable (Note 1) 4. Bonus issue Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)	3. Placing	At price :		N/A	Issue and allotment	(/)		
Class of shares N/A Sissuable (Note 1) 4. Bonus issue Issue and allotment (/) date: (dd/mm/yyyy) EGM approval date: (/) (dd/mm/yyyy)					EGM approval date:	(/)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/) date: (dd/mm/yyyy) EGM approval date: (/) (dd/mm/yyyy)					(dd/mm/yyyy)		N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/) date: (dd/mm/yyyy) EGM approval date: (/) (dd/mm/yyyy)								
date: (dd/mm/yyyy) EGM approval date: (/) (dd/mm/yyyy)						N/A		
(dd/mm/yyyy)	4. Bonus issue					(/)		
N/A N/A						(/)		
10/11 10/11					(N/A	N/A

For Main Board and GEM listed issuers

					For Main B	oard and GEM li	
T. G.						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue							
				Class of shares issuable (<i>Note 1</i>)	N/A		
5. Scrip dividend	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)	N//	27/4
						N/A	N/A
				Class of shares repurchased (Note 1)	N/A		
6. Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)		
						N/A	N/A
				Class of shares	N/A		
7. Redemption of shares				redeemed (Note 1) Redemption date: (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)		
				33337		N/A	N/A
				Class of shares issuable (<i>Note 1</i>)	N/A		
8. Consideration issue	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/)		
						N/A	N/A

For Main Board and GEM listed issuers

						For Main Bo	oard and GEM lis	sted issuers
	Turns of Leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
					Class of shares issuable (<i>Note 1</i>)	N/A		
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	(/)		
					EGM approval date: (dd/mm/yyyy)	(/)		
							N/A	N/A
10.	Other:-				Class of shares issuable (<i>Note 1</i>)	Ordinary		
	Subscription of New Shares (under General	At price :	State currency	HKD0.345	Issue and allotment date : (dd/mm/yyyy)	(09/04/2015)		
	Mandate)				EGM approval date: (dd/mm/yyyy)	(/)	200,000,000	N/A
					Total E.	(Preference sha	ares) 200,000,000 ares) N/A lass) N/A	<u>)</u>

Total increase in ordinary shares during the month (i.e. Total of A to E):	(1)	200,000,000					
	(2)	N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

For	N.	Nain	Roard	land	GFM	listed	issuers
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Remarks (if any):
Submitted by: HON Wa Fai
Title: Executive Director and Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.