

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2015

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Branding China Group Limited Oate Submitted 04/05/2015					
I. Movements in Authorised Shar	re Capital				
1. Ordinary Shares					
(1) Stock code : <u>8219</u>	Description : Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth <u>2,000,000,000</u>	HK\$0.01	HK\$20,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000		
(2) Stock code: N/A	Description : N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code : N/A Descr	iption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	HK\$20	0,000,000

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	ce No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	246,810,194	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	246,810,194	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	,		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —		ivio veinent duri	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 10 April 2012						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)	TVIL					
2.N/A						
shares						
(Note 1)			-			
3.N/A						
shares						
$\frac{\text{Shares}}{\text{(Note 1)}}$						
(11016 1)		To	otal A. (Ordin	ary shares)	NIL	
			•	nce shares)		
			`	Other class)		
			· ·	21400)		
Total funds raised duri		from exercise of				
options (State currency	y)		NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed)	<u> </u>				-
Class of shares issuable (Note 1)		=			
Subscription price		- -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
2.N/A	-				
	-				
					-
Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable)					
(dd/mm/yyyy)	(/ /)	_			
3.N/A	-				
	- 		. <u> </u>		
(/ /)					
Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable)					
	(/ /)	=			
4. N/A	-				
	- 		. <u> </u>		
(/ /)					
Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable)					
(dd/mm/yyyy)	(/ /)	_			
	Tot	al B. (Ordi	nary shares) N/A	L	
		(Prefere	ence shares) N/A		<u> </u>
		(Other class) N/A	<u> </u>	=

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		111011111		111011411		
	- 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	- 					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
-						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	<u></u>					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ondi-	agra abaras) NI/A		
				hary shares) $\frac{N/A}{N}$ ence shares) $\frac{N}{A}$		-
				Other class) $\frac{N/A}{N/A}$		<u>.</u>

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
) NT/A	NT/A
shares (Note 1)	N/A	N/A
2. N/A		
2. <u>IV/A</u>		
(/ /)	
shares (Note 1)	N/A	N/A
3. N/A		
charge (Note 1) 	NT/A
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares		
(Other class		
(0.11.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.	1,172	
	•	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Clara of alama invalue				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44.1111.11.3333)			N/A	N/A
_			Class of shares issuable				
		G	(Note 1)	(/ /	,		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				200	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N</u> /A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

		ŀ	or Main I	Board	and GEM liste	
	Type of Issue				No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable				
		(Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary s eference s (Other	hares)	N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	E):	(1)) N/A	
				(2)	N/A	
То	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A					
To	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(7	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Song Yijun	
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)	-
Notes:	
1. State the class of shares (e.g. ordinary, preference or other	her).

If there is insufficient space, please append the prescribed continuation sheet.

2.