

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	ı/yyyy) :	30/04/2015			
To: Hong Kong Exchanges an	d Clearing	Limited			
Name of Issuer	New Ray	Medicine Internation	onal Holding L	imited	
Date Submitted	05/05/20	15			
I. Movements in Authorised Sl	nare Capita	al			
1. Ordinary Shares					
(1) Stock code : 8180	Descrip	tion :	New Ray	Medic	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding r	nonth	2,000,000,000	0.01	20,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		2,000,000,000	0.01	20,000,000.00	
(2) Stock code : N/A	Descrip	tion:	ion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth				
Increase/(decrease)					
Balance at close of the month					

Stock code :	N/A	Descript	tion :	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding r	nonth _			
Increase/(decrease)		-			
Balance at close of the	ne month	-			
3. Other Classes of S	hares				
Stock code :	N/A	Descript	tion:	N/A	<u>,                                      </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding r	nonth _			
Balance at close of p Increase/(decrease)	receding r	month _			

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	960,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	960,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Options (under Sl culars of share tion scheme luding AGM	are Option S	Schemes of the Is	ssuer)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
proval date		Movement during	g the month		thereto	issued pursuant
nm/yyyy) and ass of shares	Granted	Exercised	Cancelled	Lapsed		thereto as at close of the month
I/A	Grantea	Exercised	Cuncented	Lupseu		
/ / ) shares						
te 1)					-	-
/ / )						
shares						
te 1)						
/ / )						
shares						
te 1)						
		Total	al A. (Ordina			
francisco de deservir	- 4h-a-m-a-a-41-	fuom oversion of	(C	ther class)	N/A	
	g uie month	iroin exercise of		N/A		
funds raised duringns (HK\$)	g the month		(Preferei	ary shares) nce shares) ther class)  N/A	N/A N/A N/A	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal		of do	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	- 						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2.	_						
	- 						
( / / ) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3.	_						
	- 						
( / / ) Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
1.	<u>-</u>						
( / / )							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)	, , ,	,					
(dd/mm/yyyy)	( / /	)					
			Total B.		nary shares) ence shares)	N/A N/A	-
					Other class)	N/A N/A	=

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	monui	month	monu		
I. IVA						
Stock code (if listed)				-		
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
	( / / )					
	<u>—</u> —					
Stock code (if listed)						-
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<del>_</del>					
Stock code (if listed)					· ——	
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
<u></u>	<u> </u>					
G. 1 (CT: 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	ary charac)	N/A	
				ence shares)	N/A N/A	-
				Other class)	N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. After trading hours on 27 February 2015, the Company and		
Gransing Securities Co., Limited (the "Placing Agent") entered into	-	
the Placing Agreement pursuant to which the Company has		
conditionally agreed to place through the Placing Agent, on a best		
endeavour basis, up to 245,000,000 Placing Shares, to not less than		
six Placees who and whose ultimate beneficial owners are	-	
Independent Third Parties at a price of HK\$0.425 per Placing		
Share.		
(For more details, please refer to the announcements dated 27	=	
February 2015 and 27 April 2015 and the circular dated 1 April	-	
2015)	-	
(27/04/2015) Ordinary shares (Note 1)	NT/A	245,000,000
Ordinary shares (Note 1)	N/A	245,000,000
2.		
2.	1	
	=	
( / / )		
shares (Note 1)		
3		
	1	
shares (Note 1)	=	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable \_\_\_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State currency ( / / ) Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

### For Main Board and GEM listed issuers

Type of Is  5. Scrip div		At price: State currency —	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
5. Scrip div	idend	At price : State currency —	(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:		_		
5. Scrip div	idend	At price : State currency —	date : (dd/mm/yyyy)  EGM approval date:		)		
			EGM approval date:				
			(dd/iiiii/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)		_		
6. Repurcha	ase of		Cancellation date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7. Redempt shares	ion of		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NY/A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)				
8. Consider	ration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month sursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	ZK	Class of allows in the	.1.1.			
		Class of shares issua (Note 1)	able			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issua (Note 1)	able ———			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary s		N/A N/A	
			(Other			
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A	to E):	(1)	-	
т.	otal ingranga / (dagranga) in professiona abores devices	the month (i.e. Total at	FA to Ele	(2)	N/.	
	otal increase / (decrease) in preference shares during					
	otal increase / (decrease) in other classes of shares du These figures should be the same as the relevant figur	_			N/. Share Capital")	

Remarks (if any):
Submitted by: Lai Kwok Wa
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
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### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.