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New Universe International Group Limited

新宇國際實業(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8068)

APPOINTMENT OF DIRECTOR

The Board is pleased to announce that Mr. LIAO Feng (廖鋒) has been appointed as an executive director of the Company with effect from 5 May 2015.

The board of directors (the “**Board**”) of New Universe International Group Limited (the “**Company**”) is pleased to announce that Mr. LIAO Feng (廖鋒) (“**Mr. LIAO**”) has been appointed as an executive director of the Company with effect from 5 May 2015.

Mr. LIAO, aged 44, holds a Master of Applied Finance degree from Macquarie University in Australia. Mr. LIAO is currently a director of CM International Capital Limited (“CMIC Cayman”) and a director and executive vice president of CM International Capital Limited (中國國際資本有限公司) in Hong Kong (“CMIC Hong Kong”). From February 2004 to September 2014, Mr. LIAO worked at China Minsheng Bank in China, and he was the deputy general manager of the corporate banking department at the head office of the bank in Beijing at the time of departure from the bank.

As at the date of this announcement, CMIC Cayman is the beneficial owner of 800,000,000 ordinary shares of the Company, representing 27.07% of the Company’s shares in issue. CMIC Cayman is 100% directly owned by CMIC Hong Kong, and CMIC Hong Kong is in turn 100% directly owned by China Minsheng Investment Corp. Limited (中國民生投資股份有限公司).

Save as disclosed above and as at the date of this announcement, Mr. LIAO does not hold any position in the Company or any of its subsidiaries nor have any relationship with any director, senior management, substantial shareholder or controlling shareholder of the Company. He has also not held any directorship in other listed companies in Hong Kong or overseas or other major appointments and qualifications in the past three years.

The Company has entered into a letter of appointment with Mr. LIAO on 5 May 2015. The appointment of Mr. LIAO is for an initial term of 2 years subject to retirement and re-election at the next annual general meeting of the Company (thereafter retirement by rotation) pursuant to the articles of association of the Company. Mr. LIAO currently does not receive any director's remuneration, but his compensation will be subject to further determination by the remuneration committee of the Company and the Board with reference to the prevailing market rate.

As at the date of this announcement, Mr. LIAO does not have any interests in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Save as disclosed above, the Board is not aware of any other matters in relation to the aforesaid appointment that need to be brought to the attention of the shareholders of the Company or any other information that should be disclosed pursuant to Rule 17.50(2) (h) to (v) of the Rules Governing the Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited.

The Board would like to extend its warm welcome to Mr. LIAO in joining the Board.

By Order of the Board
New Universe International Group Limited
SONG Yu Qing
Chairman

Hong Kong, 5 May 2015

As at the date of this announcement, the Board comprises four executive directors: Mr. SONG Yu Qing (Chairman and Chief Executive Officer), Ms. CHEUNG Siu Ling, Mr. LIAO Feng and Mr. HON Wa Fai; one non-executive Director: Mr. SUEN Ki; and three independent non-executive Directors: Dr. CHAN Yan Cheong, Mr. YUEN Kim Hung, Michael and Mr. HO Yau Hong, Alfred.

This announcement, for which the directors of the Company ("Directors") collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on The Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company's website at www.nuigl.com.